

MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No. 16-11767CMA

Report Month/Year January 2018

Debtor Northwest Territorial Mint, LLC

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor has provided the following with this monthly financial report: Yes No

| | | | |
|---------------|--|--------------------------|--------------------------|
| UST-12 | Comparative Balance Sheet, <u>or</u> debtor's balance sheet. The debtor's balance sheet, if used, <u>shall include a breakdown of pre- and post-petition liabilities</u> . The breakdown may be provided as a separate attachment to the debtor's balance sheet. | <input type="checkbox"/> | <input type="checkbox"/> |
| | | X | |

| | | | |
|---------------|---|--------------------------|--------------------------|
| UST-13 | Comparative Income Statement, <u>or</u> debtor's income statement. | <input type="checkbox"/> | <input type="checkbox"/> |
| | | X | |

| | | | |
|---------------|--|--------------------------|--------------------------|
| UST-14 | Summary of Deposits and Disbursements | <input type="checkbox"/> | <input type="checkbox"/> |
| | | X | |

| | | | |
|---|--|--------------------------|--------------------------|
| UST-14 Continuation Sheets | Statement(s) of Cash Receipts and Disbursements A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall include a monthly bank statement and all supporting documents described in the instructions. | <input type="checkbox"/> | <input type="checkbox"/> |
| | | X | |

| | | | |
|---------------|---|--------------------------|--------------------------|
| UST-15 | Statement of Aged Receivables A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15. | <input type="checkbox"/> | <input type="checkbox"/> |
| | | X | |

| | | | |
|---------------|---|--------------------------|--------------------------|
| UST-16 | Statement of Aged Post-Petition Payables A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16. | <input type="checkbox"/> | <input type="checkbox"/> |
| | | X | |

| | | | |
|---------------|--|--------------------------|--------------------------|
| UST-17 | Other Information When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond. | <input type="checkbox"/> | <input type="checkbox"/> |
| | | X | |

CONTACT INFORMATION

Who is the best person to contact if the UST has questions about this report?

| | |
|------------------|------------------------------|
| Name | Mark Calvert |
| Telephone | 206-909-3636 |
| Email | mark@cascadecapitalgroup.com |

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DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any post-petition tax obligation?

Yes ☐ No ☐

If yes, list each delinquent post-petition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, **TOTAL DISBURSEMENTS** this month from all sources were:

Complete page 6 to calculate **TOTAL DISBURSEMENTS** and enter the total here.

\$ 534,840.09

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's
signature




Date

02/19/2018

Monthly Financial Reports(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼

Tacoma, WA ▼

File the original with the court::

United States Bankruptcy Court
United States Courthouse
700 Stewart Street, **Suite 6301**
Seattle, WA 98101

File the original with the court::

United States Bankruptcy Court
1717 Pacific Avenue, **Suite 2100**
Tacoma, WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

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See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET

| As of month ending ⇒ | | | |
|---|--|--|--|
| ASSETS | | | |
| Current Assets | | | |
| Cash | | | |
| Cash - Held by Others (Escrow & Attorney Trust Accounts) | | | |
| Accounts Receivable (net) | | | |
| Notes Receivable | | | |
| Inventory | | | |
| Prepaid Expenses | | | |
| Other (attach list) | | | |
| Total Current Assets | | | |
| Fixed Assets | | | |
| Real Property/Buildings | | | |
| Equipment | | | |
| Accumulated Depreciation | | | |
| Total Fixed Assets | | | |
| Other Assets (attach list) | | | |
| TOTAL ASSETS | | | |
| LIABILITIES | | | |
| Post-Petition Liabilities | | | |
| Taxes Payable | | | |
| Other Accounts Payables | | | |
| Notes Payable | | | |
| Rents, Leases & Mortgages Payable | | | |
| Accrued Interest | | | |
| Other (specify) | | | |
| Total Post-Petition Liabilities | | | |

(contd. on next page)

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See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET (contd.)

| | | | |
|---|--|--|--|
| As of month ending ⇒ | | | |
| Pre-Petition Liabilities | | | |
| Unsecured Debt | | | |
| Priority Debt: | | | |
| Taxes | | | |
| Wages | | | |
| Deposits | | | |
| Other | | | |
| Notes Payable (Secured Debt) | | | |
| Total Pre-Petition Liabilities | | | |
| TOTAL LIABILITIES | | | |
| EQUITY | | | |
| Stockholders' Equity (Or Deficit) | | | |
| Capital Stock | | | |
| Paid-In Capital | | | |
| Retained Earnings | | | |
| Total Stockholders' Equity (Or Deficit) | | | |
| Partners' Investment (Or Deficit) | | | |
| TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT | | | |

Footnotes to balance sheet:

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See Exhibit 2
UST-13, COMPARATIVE INCOME STATEMENT

| | | | |
|---|--|--|--|
| For the month of ⇒ | | | |
| GROSS SALES | | | |
| Less: Returns and Allowances | | | |
| Net Sales | | | |
| Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold | | | |
| GROSS MARGIN | | | |
| Other Operating Expenses: | | | |
| Officers' Salaries | | | |
| Other Salaries/Direct Labor | | | |
| Employee Benefits/Payroll Taxes | | | |
| Insurance | | | |
| Rent | | | |
| General and Administrative | | | |
| NET OPERATING PROFIT (LOSS) | | | |
| Add: Other Income | | | |
| Less: Interest Expense | | | |
| Other Adjustments to Income (Explain) | | | |
| Gain (Loss) on Sale of Assets | | | |
| Net Profit (Loss) Before Taxes | | | |
| Income Taxes | | | |
| NET PROFIT (LOSS) | | | |

Notes:

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UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30, July 31, October 31, and January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Summary of Deposits This Month

Deposits from UST-14 Continuation Sheet(s)

\$ 524,852.62

Cash receipts not included above (if any)

(Financing loaned funds)

\$ 0

TOTAL RECEIPTS ➤

\$ 524,852.62

Summary of Disbursements This Month

Disbursements from UST-14 Continuation Sheet(s)

\$ 534,840.09

Disbursements resulting from asset sales out of the ordinary course
(see Page 13, Question 1)

Disbursements made by other parties for the debtor (if any, explain)

**Note: Enter the amount for
TOTAL DISBURSEMENTS
here and on Page 2.**

TOTAL DISBURSEMENTS ➤

\$ 534,840.09

NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) ➤

\$ (9,987.47)

At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Trustee? Yes ☐ No ☒ If "Yes", list each quarter that is delinquent and the amount due.

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

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See Exhibit 3
UST-14, CONTINUATION SHEET
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

| | | |
|--|---|--------------------------|
| Depository (bank) name ⇒ Account number ⇒ | | |
| Purpose of this account (select one): <input type="checkbox"/> General operating account <input type="checkbox"/> General payroll account <input type="checkbox"/> Tax deposit account (payroll, sales, gambling, or other taxes) <input type="checkbox"/> Other (explain) _____ | | |
| Beginning cash balance | | |
| Add: | Transfers in from other estate bank accounts | |
| | Cash receipts deposited to this account | |
| | Financing or other loaned funds (identify source) | |
| Total cash available this month | | |
| Subtract: | Transfers out to other estate bank accounts | |
| Cash disbursements from this account (total checks written plus cash withdrawals, if any) | | |
| Adjustments, if any (explain) | | |
| Ending cash balance | | |
| Does this CONTINUATION SHEET include the following supporting documents, as required: | | |
| | Yes | No |
| · A monthly bank statement (or trust account statement); | <input type="checkbox"/> | <input type="checkbox"/> |
| · A detailed list of receipts for that account (deposit log or receipts journal); | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| · A detailed list of disbursements for that account (check register or disbursement journal); and, | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| · If applicable, a detailed list of funds received and/or disbursed by another party for the debtor. | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

UST-14 CONTINUATION SHEET, Number ____ of ____

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See Exhibit 4
UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre-petition unsecured debt? Yes ☐ No ☒ If "Yes", list each payment.

| Payee's name | X Nature of payment | Payment date | Payment amount | Date of court approval |
|--------------|------------------------|--------------|----------------|------------------------|
| | | | | |
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Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes ☐ No ☒ If "Yes", list each payment.

| Professional's name | X Type of work performed | Payment date | Payment amount | Date of court approval |
|---------------------|-----------------------------|--------------|----------------|------------------------|
| | | | | |
| | | | | |
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| | | | | |

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes ☐ No ☒ If "Yes", list each payment.

| Payee's name | X Relationship to debtor | Payment date | Payment amount | Purpose of payment |
|--------------|-----------------------------|--------------|----------------|--------------------|
| | | | | |
| | | | | |
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INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

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See Exhibit 5

UST-15, STATEMENT OF AGED RECEIVABLES

INSTRUCTIONS: Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition and post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here ☐ if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

Accounts Receivable Aging

| | Balance at month end | Current portion | Past due 31-60 days | Past due 61-90 days | Past due over 90 days | Uncollectible receivables |
|---------------------------|----------------------|-----------------|---------------------|---------------------|-----------------------|---------------------------|
| Pre-petition receivables | | | | | | |
| Post-petition receivables | | | | | | |
| TOTALS | | | | | | |

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

>120 days - Certified mailed collection letter with copies of past due invoices, international registered mail
 91-120 days - regular mail letter with copy of past due invoices

60-90 days - Emails sent to all past due accounts
 Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? If yes, explain.

No

Accounts Receivable Reconciliation

| | |
|--|--|
| Closing balance from prior month | |
| New accounts receivable added this month | |
| Subtotal | |
| Less accounts receivable collected | |
| Closing balance for current month | |

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See Exhibit 6
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here ☐ if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

| Type of tax | (1) Unpaid post-petition taxes from prior reporting month | (2) Post-petition taxes accrued this month (new obligations) | (3) Post-petition tax payments made this reporting month | (4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4) |
|----------------------------------|--|---|---|---|
| Federal Taxes | | | | |
| Employee withholding taxes | | | | |
| FICA/Medicare--Employee | | | | |
| FICA/Medicare--Employer | | | | |
| Unemployment | | | | |
| State Taxes | | | | |
| Dept. of Revenue | | | | |
| Dept. of Labor & Industries | | | | |
| Empl. Security Dept. | | | | |
| Other Taxes | | | | |
| Local city/county | | | | |
| Gambling | | | | |
| Personal property | | | | |
| Real property | | | | |
| Other | | | | |
| Total Unpaid Post-Petition Taxes | | | | \$ |

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See Exhibit 6
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES (contd.)

Delinquent Tax Reports and Tax Payments (post-petition only)

| Taxing agency | Tax reporting period | Report due date | Payment due date | Amount due |
|---------------|----------------------|-----------------|------------------|------------|
| | | | | |
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Explain the reason for any delinquent tax reports or tax payments:

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See Exhibit 7
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here ☐ if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

| | |
|--|----|
| Closing balance from prior month | |
| New payables added this month | |
| Subtotal | |
| Less payments made this month | |
| Closing balance for this reporting month | \$ |

Breakdown of Closing Balance by Age

| | |
|-----------------------|----|
| Current portion | |
| Past due 1-30 days | |
| Past due 31-60 days | |
| Past due 61-90 days | |
| Past due over 90 days | |
| Total | \$ |

For accounts payable more than 30 days past due, explain why payment has not been made:

See Exhibit 8

UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES (contd.)

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly separates pre-and post-petition accounts payable, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

[illegible]

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See Exhibit 9

UST-16, STATEMENT OF POST-PETITION PAYABLES
PART C - ESTIMATED PROFESSIONAL FEES

INSTRUCTIONS: Report only post-petition professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

| Type of professional | Amount of retainer (if applicable) | Fees and expenses from prior months | Fees and expenses added this month | Total estimated fees and expenses at month end |
|---|---------------------------------------|--|---------------------------------------|--|
| Debtor's counsel | | | | |
| Debtor's accountant | | | | |
| Debtor's other professional (explain) | | | | |
| Trustee's counsel | | | | |
| Creditors' Committee Counsel | | | | |
| Creditors' Committee other | | | | |
| Total estimated post-petition professional fees and costs | | | | \$ |

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UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provide a complete response.**Yes****No**

Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. *The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.*

☐☐

X

| <u>Asset Description</u> | <u>Date of Court Approval</u> | <u>Method of Disposition</u> | <u>Gross Sales Price</u> | <u>Net Proceeds Received (&Date)</u> | <u>Escrow Statement or Auctioneers Report Attached?</u> |
|--------------------------|-------------------------------|------------------------------|--------------------------|--|---|
|--------------------------|-------------------------------|------------------------------|--------------------------|--|---|

1.

2.

3.

4.

5.

Total _____

Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."

Question 2 - Financing. During the reporting month, did the debtor receive any funds from an outside funding source?

☐☐

X

| <u>Date of Court Approval</u> | <u>Amount</u> | <u>Source of funds</u> | <u>Date Received</u> |
|-------------------------------|---------------|------------------------|----------------------|
|-------------------------------|---------------|------------------------|----------------------|

Total _____

Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?

☐☐

X

| <u>Date of Court Approval</u> | <u>Amount</u> | <u>Source of funds</u> | <u>Date Received</u> |
|-------------------------------|---------------|------------------------|----------------------|
|-------------------------------|---------------|------------------------|----------------------|

Total _____

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| STATUTORY FEE SCHEDULE | | | |
|--|-----------------|------------------------------------|----------|
| If the debtor's disbursements for the calendar quarter are within these amounts. . . | | Then the quarterly fee due is. . . | |
| From | To | | |
| -0- | \$14,999.99 | | \$325 |
| \$15,000 | \$74,999.99 | | \$650 |
| \$75,000 | \$149,999.99 | | \$975 |
| \$150,000 | \$224,999.99 | | \$1,625 |
| \$225,000 | \$299,999.99 | | \$1,950 |
| \$300,000 | \$999,999.99 | | \$4,875 |
| \$1,000,000 | \$1,999,999.99 | | \$6,500 |
| \$2,000,000 | \$2,999,999.99 | | \$9,750 |
| \$3,000,000 | \$4,999,999.99 | | \$10,400 |
| \$5,000,000 | \$14,999,999.99 | | \$13,000 |
| \$15,000,000 | \$29,999,999.99 | | \$20,000 |
| \$30,000,000 or more | | | \$30,000 |

| | | |
|---|----------------------------------|------------------------------|
| Make check payable to: | For calendar quarter ending. . . | A fee payment is due on. . . |
| United States Trustee | March 31 | April 30 |
| Mail quarterly fee payments to: | June 30 | July 31 |
| US Trustee Program Payment Center | September 30 | October 31 |
| PO Box 530202 | December 31 | January 31 |
| Atlanta, GA 30353-0202 | | |
| Send your payment and quarterly fee payment stub <i>ONLY</i> . Any disbursement stubs, monthly operating reports, correspondence, court notices, etc., sent to the lockbox will be destroyed . | | |

* * * NOTICE OF INTEREST ASSESSMENT * * *

Pursuant to 31 U.S.C. §3717, the United States Trustee Program will begin assessing interest on unpaid Chapter 11 quarterly fees charged in accordance with 28 U.S.C. §1930(a) effective October 1, 2007. The interest rate assessed is the rate in effect as determined by the Treasury Department at the time your account becomes past due.

NOTICE

DISCLOSURE OF INTENT TO USE TAXPAYER IDENTIFYING NUMBER FOR THE PURPOSE OF COLLECTING AND REPORTING DELINQUENT QUARTERLY FEES OWED TO THE UNITED STATES TRUSTEE PURSUANT TO 28 U.S.C. § 1930(a)(6)

Please be advised that, pursuant to the Debt Collection Improvements Act of 1996, Public Law 104-134, Title III, § 31001(i)(3)(A), 110 Stat. 1321-365, codified at 31 U.S.C. § 3701, the United States Trustee intends to use the debtor's Taxpayer Identification Number ("TIN") as reported by the debtor or debtor's counsel in connection with the chapter 11 bankruptcy proceedings for the purpose of collecting and reporting on any delinquent debt, including chapter 11 quarterly fees, that are owed to the United States Trustee.

The United States Trustee will provide the debtor's TIN to the Department of Treasury for its use in attempting to collect overdue debts. Treasury may take the following steps: (1) submit the debt to the Internal Revenue Service Offset Program so that the amount owed may be deducted from any payment made by the federal government to the debtor, including but not limited to tax refunds; (2) report the delinquency to credit reporting agencies; (3) send collection notices to the debtor; (4) engage private collection agencies to collect the debt; and, (5) engage the United States Attorney's office to sue for collection. Collection costs will be added to the total amount of the debt.

Exhibits

UST-12 Comparative

Balance Sheet

Exhibit 1

| AS of Month Ending | 3/31/2016 | 4/30/2016 | 5/31/2016 | 6/30/2016 | 7/31/2016 | 8/31/2016 | 9/30/2016 | 10/31/2016 | 11/30/2016 | 12/31/2016 |
|---|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| ASSETS | | | | | | | | | | |
| Current Assets | | | | | | | | | | |
| Cash | \$ 4,141 | \$ 99,761 | \$ 458,343 | \$ 1,406,521 | \$ 1,389,074 | \$ 1,435,050 | \$ 1,312,505 | \$ 1,188,324 | \$ 450,958 | \$ 602,657 |
| Accounts Receivable (net) | \$ - | \$ 415,311 | \$ 623,434 | \$ 608,077 | \$ 800,142 | \$ 947,532 | \$ 793,038 | \$ 783,246 | \$ 647,938 | \$ 1,083,179 |
| Pre-Petition Accounts Receivable | \$ 1,171,291 | \$ 645,434 | \$ 501,492 | \$ 346,611 | \$ 318,434 | \$ 249,374 | \$ 231,982 | \$ 214,653 | \$ 193,835 | \$ 175,433 |
| Inventory - Vault | \$ 1,168,017 | \$ 1,168,017 | \$ 864,558 | \$ 845,681 | \$ 398,862 | \$ 90,772 | \$ - | \$ - | \$ - | \$ - |
| Inventory Tomball | \$ 840,675 | \$ 840,675 | \$ 840,675 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Inventory | \$ 3,812,427 | \$ 3,635,066 | \$ 3,456,017 | \$ 3,448,444 | \$ 3,330,179 | \$ 3,097,563 | \$ 3,097,563 | \$ 3,079,337 | \$ 3,035,691 | \$ 2,947,482 |
| Prepaid Expenses | \$ (0) | \$ 7,090 | \$ 4,103 | \$ 3,638 | \$ 96,080 | \$ 151,799 | \$ 267,560 | \$ 287,720 | \$ 225,729 | \$ 325,836 |
| Legal Receivable | \$ 253,929 | \$ 253,929 | \$ 253,904 | \$ 253,879 | \$ 253,854 | \$ 253,829 | \$ 253,829 | \$ 253,829 | \$ 253,829 | \$ 253,829 |
| Deposits/Advances | \$ - | \$ 2,500 | \$ 35,100 | \$ 34,600 | \$ 44,350 | \$ 43,850 | \$ 46,025 | \$ 40,825 | \$ 35,380 | \$ 34,976 |
| Total Current Assets | \$ 7,250,481 | \$ 7,067,784 | \$ 7,037,627 | \$ 6,947,451 | \$ 6,630,976 | \$ 6,269,769 | \$ 6,002,502 | \$ 5,847,934 | \$ 4,843,359 | \$ 5,423,393 |
| Fixed Assets | | | | | | | | | | |
| Real Property/Building | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Equipment | \$ 608,418 | \$ 608,418 | \$ 611,643 | \$ 448,598 | \$ 448,598 | \$ 448,598 | \$ 497,972 | \$ 497,792 | \$ 497,792 | \$ 529,352 |
| Accumulated Depreciation | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Fixed Assets | \$ 608,418 | \$ 608,418 | \$ 611,643 | \$ 448,598 | \$ 448,598 | \$ 448,598 | \$ 497,972 | \$ 497,792 | \$ 497,792 | \$ 529,352 |
| Other Assets (attach list) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| TOTAL ASSETS | \$ 7,858,898 | \$ 7,676,202 | \$ 7,649,270 | \$ 7,396,049 | \$ 7,079,574 | \$ 6,718,367 | \$ 6,500,475 | \$ 6,345,727 | \$ 5,341,152 | \$ 5,952,745 |
| LIABILITIES | | | | | | | | | | |
| Post-Petition Liabilities | | | | | | | | | | |
| Accrued Liabilities | \$ - | \$ 357,785 | \$ 360,614 | \$ 373,580 | \$ 281,585 | \$ 367,084 | \$ 455,594 | \$ 479,412 | \$ 305,181 | \$ 410,067 |
| Accrued Payroll | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Other Accounts Payable | \$ - | \$ 66,009 | \$ 143,430 | \$ 42,110 | \$ 115,111 | \$ 48,947 | \$ 52,698 | \$ 72,441 | \$ 31,598 | \$ 73,875 |
| Trustee and Professional Payable | \$ - | \$ 334,189 | \$ 693,579 | \$ 1,073,714 | \$ 1,348,480 | \$ 1,698,081 | \$ 1,973,350 | \$ 2,221,456 | \$ 2,440,557 | \$ 2,253,630 |
| Lease Termination Payable | \$ - | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 |
| Environmental Payable | \$ - | \$ 100,000 | \$ 100,000 | \$ 100,000 | \$ 100,000 | \$ 100,000 | \$ 100,000 | \$ 100,000 | \$ 100,000 | \$ 100,000 |
| Segregated Cash per Court Orders | \$ - | \$ - | \$ - | \$ - | \$ 6,534 | \$ 6,534 | \$ 6,534 | \$ 6,534 | \$ 6,534 | \$ 6,534 |
| DIP Financing | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Lease Cure Costs Payable | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Customer Deposits | \$ - | \$ - | \$ (0) | \$ (0) | \$ (0) | \$ 193,013 | \$ 202,594 | \$ 164,918 | \$ 66,998 | \$ 121,953 |
| Total Post-Petition Liabilities | \$ - | \$ 907,983 | \$ 1,347,622 | \$ 1,639,404 | \$ 1,901,710 | \$ 2,463,659 | \$ 2,840,771 | \$ 3,094,761 | \$ 3,000,869 | \$ 3,016,058 |
| Pre-Petition Liabilities | | | | | | | | | | |
| Unsecured Debt | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 |
| Pre-Petition A/P | \$ - | \$ 639 | \$ 639 | \$ 639 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Priority Debt: | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Taxes | \$ 72,754 | \$ 72,754 | \$ 72,754 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Other | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Notes Payable (secured debt) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Pre-Petition Liabilities | \$ 55,861,962 | \$ 55,862,601 | \$ 55,862,601 | \$ 55,789,847 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 |
| TOTAL LIABILITIES | \$ 55,861,962 | \$ 56,770,584 | \$ 57,210,223 | \$ 57,429,250 | \$ 57,690,918 | \$ 58,252,867 | \$ 58,629,979 | \$ 58,883,969 | \$ 58,790,077 | \$ 58,805,266 |
| EQUITY | | | | | | | | | | |
| Stockholders' Equity (Deficit) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Retained Earnings | \$ (48,003,063) | \$ (49,094,381) | \$ (49,560,953) | \$ (50,033,202) | \$ (50,611,344) | \$ (51,534,500) | \$ (52,129,504) | \$ (52,538,242) | \$ (53,448,925) | \$ (52,852,521) |
| Total Stockholders' Equity (Deficit) | \$ (48,003,063) | \$ (49,094,381) | \$ (49,560,953) | \$ (50,033,202) | \$ 7,079,574 | \$ (51,534,500) | \$ (52,129,504) | \$ (52,538,242) | \$ (53,448,925) | \$ (52,852,521) |
| STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT | \$ 7,858,898 | \$ 7,676,202 | \$ 7,649,270 | \$ 7,396,049 | \$ 7,079,574 | \$ 6,718,367 | \$ 6,500,475 | \$ 6,345,727 | \$ 5,341,152 | \$ 5,952,745 |

UST-12 Comparative

Balance Sheet

Exhibit 1

| AS of Month Ending | 1/31/2017 | 2/28/2017 | 3/31/2017 | 4/30/2017 | 5/31/2017 | 6/30/2017 | 7/31/2017 | 8/31/2017 | 9/30/2017 | 10/31/2017 | 11/30/2017 | 12/31/2017 |
|---|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| ASSETS | | | | | | | | | | | | |
| Current Assets | | | | | | | | | | | | |
| Cash | \$ 453,133 | \$ 409,719 | \$ 370,028 | \$ 304,269 | \$ 195,888 | \$ 249,670 | \$ 282,511 | \$ 417,915 | \$ 80,694 | \$ 170,777 | \$ 81,525 | \$ 47,104 |
| Accounts Receivable (net) | \$ 1,056,426 | \$ 997,280 | \$ 923,337 | \$ 1,018,078 | \$ 1,007,896 | \$ 946,513 | \$ 883,087 | \$ 886,876 | \$ 765,976 | \$ 641,031 | \$ 758,654 | \$ 495,870 |
| Pre-Petition Accounts Receivable | \$ 175,433 | \$ 175,433 | \$ 175,433 | \$ 175,433 | \$ 175,433 | \$ 175,433 | \$ 25,000 | \$ 23,200 | \$ 20,234 | \$ 70,397 | \$ 70,397 | \$ 70,397 |
| Inventory - Vault | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Inventory Tomball | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Inventory | \$ 2,947,482 | \$ 3,118,433 | \$ 2,176,101 | \$ 2,176,101 | \$ 1,784,777 | \$ 1,825,046 | \$ 1,885,075 | \$ 1,932,929 | \$ 1,882,466 | \$ 1,818,612 | \$ 1,822,055 | \$ 1,646,513 |
| Prepaid Expenses | \$ 323,852 | \$ 253,266 | \$ 376,678 | \$ 224,053 | \$ 235,135 | \$ 171,464 | \$ 99,155 | \$ 254,186 | \$ 136,592 | \$ 149,281 | \$ 89,113 | \$ 37,613 |
| Legal Receivable | \$ 253,829 | \$ 253,804 | \$ 253,804 | \$ 253,804 | \$ 253,804 | \$ 235,804 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Deposits/Advances | \$ 37,576 | \$ 34,800 | \$ 39,300 | \$ 42,463 | \$ 40,920 | \$ 87,110 | \$ 134,122 | \$ 94,388 | \$ 93,607 | \$ 99,511 | \$ 92,607 | \$ 40,465 |
| Total Current Assets | \$ 5,247,730 | \$ 5,242,736 | \$ 4,314,681 | \$ 4,194,202 | \$ 3,693,853 | \$ 3,691,040 | \$ 3,308,950 | \$ 3,609,494 | \$ 2,979,569 | \$ 2,949,609 | \$ 2,914,351 | \$ 2,337,962 |
| Fixed Assets | | | | | | | | | | | | |
| Real Property/Building | | | | | | | | | | | | |
| Equipment | \$ 545,130 | \$ 545,130 | \$ 549,333 | \$ 585,144 | \$ 585,429 | \$ 595,061 | \$ 595,061 | \$ 595,311 | \$ 595,516 | \$ 595,516 | \$ 595,793 | \$ 595,793 |
| Accumulated Depreciation | | | | | | | | | | | | |
| Total Fixed Assets | \$ 545,130 | \$ 545,130 | \$ 549,333 | \$ 585,144 | \$ 585,429 | \$ 595,061 | \$ 595,061 | \$ 595,311 | \$ 595,516 | \$ 595,516 | \$ 595,793 | \$ 595,793 |
| Other Assets (attach list) | | | | | | | | | | | | |
| TOTAL ASSETS | \$ 5,792,861 | \$ 5,787,866 | \$ 4,864,014 | \$ 4,779,345 | \$ 4,279,282 | \$ 4,286,101 | \$ 3,904,011 | \$ 4,204,805 | \$ 3,575,086 | \$ 3,545,125 | \$ 3,510,144 | \$ 2,933,755 |
| LIABILITIES | | | | | | | | | | | | |
| Post-Petition Liabilities | | | | | | | | | | | | |
| Accrued Liabilities | \$ 440,870 | \$ 405,832 | \$ 517,036 | \$ 519,646 | \$ 584,640 | \$ 348,703 | \$ 254,034 | \$ 270,934 | \$ 77,416 | \$ 86,883 | \$ 147,717 | \$ 180,813 |
| Accrued Payroll | | | | | | | | \$ | \$ 217,717 | \$ 206,580 | \$ 45,149 | \$ 39,007 |
| Other Accounts Payable | \$ 89,039 | \$ 73,182 | \$ 94,423 | \$ 91,605 | \$ 100,149 | \$ 153,425 | \$ 174,859 | \$ 124,423 | \$ 161,944 | \$ 160,039 | \$ 122,842 | \$ 146,066 |
| Trustee and Professional Payable | \$ 2,490,392 | \$ 2,728,050 | \$ 3,096,203 | \$ 3,296,613 | \$ 3,428,438 | \$ 3,641,587 | \$ 3,741,323 | \$ 3,977,498 | \$ 4,091,921 | \$ 4,146,502 | \$ 4,149,968 | \$ 4,301,904 |
| Lease Termination Payable | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 |
| Environmental Payable | \$ 100,000 | \$ 100,000 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Segregated Cash per Court Orders | \$ 132,392 | \$ 132,392 | \$ 132,392 | \$ 132,392 | \$ 132,392 | \$ 132,392 | \$ 132,392 | \$ 132,392 | \$ 6,534 | \$ 6,534 | \$ 6,534 | \$ 6,534 |
| DIP Financing | | | | | | \$ 209,173 | \$ 232,949 | \$ 296,621 | \$ 284,258 | \$ 422,047 | \$ 652,636 | \$ 545,199 |
| Lease Cure Costs Payable | | | | | | | | \$ | \$ 50,000 | \$ 50,000 | \$ 50,000 | \$ 50,000 |
| Customer Deposits | \$ 141,985 | \$ 156,111 | \$ 262,486 | \$ 201,634 | \$ 165,910 | \$ 185,565 | \$ 110,606 | \$ 375,484 | \$ 97,028 | \$ 153,599 | \$ 169,343 | \$ 222,069 |
| Total Post-Petition Liabilities | \$ 3,444,678 | \$ 3,645,566 | \$ 4,152,540 | \$ 4,291,890 | \$ 4,461,529 | \$ 4,720,845 | \$ 4,696,163 | \$ 5,227,352 | \$ 4,986,819 | \$ 5,282,183 | \$ 5,394,190 | \$ 5,541,592 |
| Pre-Petition Liabilities | | | | | | | | | | | | |
| Unsecured Debt | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 |
| Pre-Petition A/P | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Priority Debt: | | | | | | | | | | | | |
| Taxes | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Other | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Notes Payable (secured debt) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Pre-Petition Liabilities | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 | \$ 55,789,208 |
| TOTAL LIABILITIES | \$ 59,233,886 | \$ 59,434,774 | \$ 59,941,748 | \$ 60,081,098 | \$ 60,250,737 | \$ 60,510,053 | \$ 60,485,371 | \$ 61,016,560 | \$ 60,776,027 | \$ 61,071,391 | \$ 61,183,398 | \$ 61,330,800 |
| EQUITY | | | | | | | | | | | | |
| Stockholders' Equity (Deficit) | | | | | | | | | | | | |
| Retained Earnings | \$ (53,441,025) | \$ (53,646,908) | \$ (55,077,734) | \$ (55,301,752) | \$ (55,971,455) | \$ (56,223,952) | \$ (56,581,360) | \$ (56,811,755) | \$ (57,200,942) | \$ (57,526,266) | \$ (57,673,254) | \$ (58,397,045) |
| Total Stockholders' Equity (Deficit) | \$ (53,441,025) | \$ (53,646,908) | \$ (55,077,734) | \$ (55,301,752) | \$ (55,971,455) | \$ (56,223,952) | \$ (56,581,360) | \$ (56,811,755) | \$ (57,200,942) | \$ (57,526,266) | \$ (57,673,254) | \$ (58,397,045) |
| STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT | \$ 5,792,861 | \$ 5,787,866 | \$ 4,864,014 | \$ 4,779,345 | \$ 4,279,282 | \$ 4,286,101 | \$ 3,904,011 | \$ 4,204,805 | \$ 3,575,086 | \$ 3,545,125 | \$ 3,510,144 | \$ 2,933,755 |
| | - | - | - | - | - | - | - | - | (0) | (0) | 0 | 0 |

UST-12 Comparative**Balance Sheet****Exhibit 1**

| AS of Month Ending | <u>1/31/2018</u> |
|--------------------------------------|-----------------------------|
| ASSETS | |
| Current Assets | |
| Cash | \$ 37,295 |
| Accounts Receivable (net) | \$ 443,219 |
| Pre-Petition Accounts Receivable | \$ 70,397 |
| Inventory - Vault | \$ - |
| Inventory Tomball | \$ - |
| Inventory | \$ 1,570,749 |
| Prepaid Expenses | \$ 31,528 |
| Legal Receivable | \$ - |
| Deposits/Advances | \$ 40,265 |
| Total Current Assets | \$ 2,193,454 |
| Fixed Assets | |
| Real Property/Building | |
| Equipment | \$ 595,793 |
| Accumulated Depreciation | |
| Total Fixed Assets | \$ 595,793 |
| Other Assets (attach list) | |
| TOTAL ASSETS | <u>\$ 2,789,247</u> |
| LIABILITIES | |
| Post-Petition Liabilities | |
| Accrued Liabilities | \$ 286,561 |
| Accrued Payroll | \$ 30,525 |
| Other Accounts Payable | \$ 254,629 |
| Trustee and Professional Payable | \$ 4,471,770 |
| Lease Termination Payable | \$ 50,000 |
| Environmental Payable | \$ - |
| Segregated Cash per Court Orders | \$ 6,534 |
| DIP Financing | \$ 231,637 |
| Lease Cure Costs Payable | \$ 150,000 |
| Customer Deposits | \$ 138,980 |
| Total Post-Petition Liabilities | \$ 5,620,636 |
| Pre-Petition Liabilities | |
| Unsecured Debt | \$ 55,789,208 |
| Pre-Petition A/P | \$ - |
| Priority Debt: | |
| Taxes | \$ - |
| Other | \$ - |
| Notes Payable (secured debt) | \$ - |
| Total Pre-Petition Liabilities | \$ 55,789,208 |
| TOTAL LIABILITIES | <u>\$ 61,409,844</u> |
| EQUITY | |
| Stockholders' Equity (Deficit) | |
| Retained Earnings | \$ (58,620,598) |
| Total Stockholders' Equity (Deficit) | \$ (58,620,598) |
| STOCKHOLDERS' EQUITY OR | |
| PARTNERS' INVESTMENT | <u>\$ 2,789,246</u> |
| | (0) |

**UST-13 Comparative
Income Statement
Exhibit 2**

| For the month of | 2016 | | | | | | | | |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| | April | May | June | July | August | September | October | November | December |
| CORE OPERATIONS | | | | | | | | | |
| Core Operating Sales | \$ 1,730,158 | \$ 1,573,678 | \$ 1,140,785 | \$ 974,877 | \$ 1,299,110 | \$ 984,163 | \$ 1,123,048 | \$ 1,048,317 | \$ 1,014,662 |
| Asset Sales - Junk Scrap | \$ - | \$ 47,428 | \$ - | \$ - | \$ - | \$ 294 | \$ 17,579 | \$ - | \$ 1,101 |
| Asset Sales - Office Equipment | \$ - | \$ - | \$ - | \$ - | \$ 5,645 | \$ 730 | \$ 2,350 | \$ 14,500 | \$ 300 |
| Less: Returns and Allowances | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Net Sales | \$ 1,730,158 | \$ 1,621,106 | \$ 1,140,785 | \$ 974,877 | \$ 1,304,755 | \$ 985,187 | \$ 1,142,977 | \$ 1,062,817 | \$ 1,016,063 |
| Cost of Goods Sold | | | | | | | | | |
| Cost of Goods Sold - Materials/Packaging | \$ (214,611) | \$ (326,531) | \$ (180,782) | \$ (210,867) | \$ (196,724) | \$ (278,205) | \$ (301,684) | \$ (269,118) | \$ (152,389) |
| Cost of Goods Sold - Shipping | \$ (73,678) | \$ (82,151) | \$ (77,236) | \$ (48,806) | \$ (14,876) | \$ (20,416) | \$ (24,640) | \$ (32,358) | \$ (22,173) |
| Inventory Adjustment | \$ 27,180 | \$ (239,283) | \$ (50,344) | \$ (118,265) | \$ (232,615) | \$ - | \$ (18,226) | \$ (43,646) | \$ (88,208) |
| Salary & Wages - Direct Labor | \$ (391,019) | \$ (288,390) | \$ (289,697) | \$ (366,995) | \$ (322,280) | \$ (293,552) | \$ (285,335) | \$ (316,079) | \$ (299,873) |
| Benefits/Payroll Taxes - Direct Labor | \$ (81,265) | \$ (65,828) | \$ (39,958) | \$ (86,684) | \$ (52,956) | \$ (27,117) | \$ (41,787) | \$ (35,115) | \$ (54,838) |
| Royalties | \$ (4,643) | \$ (6,224) | \$ (10,012) | \$ (9,781) | \$ (11,036) | \$ (12,943) | \$ (11,946) | \$ (8,303) | \$ (9,210) |
| Contra Expense sale of FW Vault | \$ - | \$ 60,692 | \$ 43,387 | \$ 86,189 | \$ 70,272 | \$ - | \$ - | \$ - | \$ - |
| Total Cost of Goods Sold | \$ (738,035) | \$ (947,715) | \$ (604,640) | \$ (755,209) | \$ (760,215) | \$ (632,232) | \$ (683,618) | \$ (704,619) | \$ (626,691) |
| GROSS MARGIN | \$ 992,123 | \$ 673,391 | \$ 536,145 | \$ 219,668 | \$ 544,540 | \$ 352,955 | \$ 459,358 | \$ 358,198 | \$ 389,372 |
| Gross Profit Margin | 57% | 42% | 47% | 23% | 42% | 36% | 40% | 34% | 38% |
| Operating Expenses: | | | | | | | | | |
| Officers Salaries | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Sales Salaries and Wages | \$ 83,435 | \$ 84,815 | \$ 105,628 | \$ 89,011 | \$ 100,995 | \$ 135,214 | \$ 134,912 | \$ 85,069 | \$ 109,932 |
| Sales Benefits/Payroll Taxes | \$ 22,724 | \$ 19,881 | \$ 15,336 | \$ 19,461 | \$ 18,717 | \$ 18,145 | \$ 17,845 | \$ 10,628 | \$ 19,855 |
| Salaries and Wages/Contract Labor - G&A | \$ 145,980 | \$ 122,340 | \$ 111,212 | \$ 113,314 | \$ 108,968 | \$ 143,518 | \$ 112,116 | \$ 107,513 | \$ 154,013 |
| Employee Benefits/Payroll Taxes/Fees G&A | \$ 41,479 | \$ 29,763 | \$ 18,097 | \$ 37,463 | \$ 30,299 | \$ 29,055 | \$ 33,255 | \$ 28,458 | \$ 36,978 |
| Insurance | \$ 3,528 | \$ 7,683 | \$ 8,502 | \$ 756 | \$ 5,904 | \$ 6,809 | \$ 7,581 | \$ 5,963 | \$ 6,664 |
| Rent | \$ 89,090 | \$ 75,740 | \$ 80,749 | \$ 80,471 | \$ 80,229 | \$ 68,235 | \$ 66,008 | \$ 68,248 | \$ 67,087 |
| Sales Tax Expense | \$ 22,000 | \$ 38,000 | \$ 32,000 | \$ 20,000 | \$ 20,000 | \$ 10,000 | \$ 10,000 | \$ 10,000 | \$ 10,000 |
| Utilities/Telecom | \$ 39,060 | \$ 58,694 | \$ 39,947 | \$ 51,950 | \$ 45,721 | \$ 45,359 | \$ 47,797 | \$ 32,536 | \$ 33,333 |
| Taxes & Licenses | \$ 8,180 | \$ 9,647 | \$ 9,893 | \$ 15,977 | \$ 14,845 | \$ 6,575 | \$ 12,345 | \$ 8,171 | \$ 12,275 |
| DIP Financing Fees | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| General & Administrative | \$ 91,393 | \$ 49,526 | \$ 51,796 | \$ 54,404 | \$ 53,146 | \$ 59,221 | \$ 105,452 | \$ 51,724 | \$ 67,919 |
| Total Operating Expenses | \$ 546,870 | \$ 496,088 | \$ 473,160 | \$ 482,807 | \$ 478,823 | \$ 522,132 | \$ 547,312 | \$ 408,311 | \$ 518,058 |
| NET OPERATING PROFIT (LOSS) | \$ 445,252 | \$ 177,302 | \$ 62,984 | \$ (263,139) | \$ 65,717 | \$ (169,177) | \$ (87,954) | \$ (50,112) | \$ (128,686) |

**UST-13 Comparative
Income Statement
Exhibit 2**

| For the month of | 2016 | | | | | | | | |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | April | May | June | July | August | September | October | November | December |
| RESTRUCTURING OPERATIONS | | | | | | | | | |
| Bullion: | | | | | | | | | |
| Inventory Valuation Reserve for Selling Costs 20% | \$ - | \$ (60,692) | \$ (43,387) | \$ (86,189) | \$ (70,272) | \$ - | \$ - | \$ - | \$ - |
| Commissions paid on sale of Fed Way Vault | \$ - | \$ (15,173) | \$ - | \$ - | \$ - | \$ (94) | \$ - | \$ - | \$ - |
| Bullion Refund Checks | \$ (81,314) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Pre-Petition Expenses: | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| HealthCare -- Medical/Dental/Vision | \$ - | \$ (63,453) | \$ (6,284) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Insurance | \$ - | \$ (9,523) | \$ (3,110) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Labor Pre-petition | \$ (328,064) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Credit Card Charge Backs | \$ (71,723) | \$ (642) | \$ (1,395) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Chargeback from UPS | \$ - | \$ - | \$ - | \$ (4,279) | \$ - | \$ - | \$ - | \$ - | \$ - |
| 2015 Federal Way CAM | \$ - | \$ - | \$ - | \$ (5,266) | \$ - | \$ - | \$ - | \$ - | \$ - |
| Pre-petition travel | \$ (2,699) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Environmental Clean up - Auburn | \$ (100,000) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Pre-Petition A/R Write off | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Non-Operating/One-Time | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Administrative Claim | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Severance/Layoff | \$ - | \$ (37,253) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Stored Inventory salary adjustment | \$ - | \$ (2,480) | \$ (2,480) | \$ (2,480) | \$ (6,022) | \$ (3,500) | \$ (3,402) | \$ (3,320) | \$ (5,038) |
| Non-Operating Salaries | | | | | | \$ (24,868) | \$ (31,036) | \$ (25,164) | \$ (18,344) |
| Office Move | \$ - | \$ - | \$ - | \$ - | \$ (22,926) | \$ (43,292) | \$ - | \$ - | \$ (1,480) |
| Office Move - Auburn-Nevada | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (2,174) |
| VA Office Refund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 6,338 | \$ - | \$ - |
| Dayton Lease Cure Costs | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Inventory Brass-Copper Adjustment | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Inventory Shipping | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (2,000) | \$ (683) |
| Bankruptcy Expenses | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| US Dept of Justice Trustee Fees | \$ (4,458) | \$ (4,458) | \$ (4,458) | \$ (4,029) | \$ (4,029) | \$ (1,021) | \$ (8,517) | \$ (5,050) | \$ (5,509) |
| Trustee Fees | \$ (30,000) | \$ (30,000) | \$ (30,000) | \$ (26,960) | \$ (30,000) | \$ (30,000) | \$ (30,000) | \$ (30,000) | \$ (30,000) |
| Cascade Capital Group Professional Fees | \$ (86,328) | \$ (73,549) | \$ (96,808) | \$ (84,550) | \$ (141,148) | \$ (75,545) | \$ (42,125) | \$ 37,118 | \$ (103,730) |
| K&L Gates Professional Fees | \$ (148,775) | \$ (175,430) | \$ (220,434) | \$ (141,148) | \$ (168,820) | \$ (148,957) | \$ (160,143) | \$ (200,299) | \$ (71,413) |
| Other Professional Fees | \$ (64,753) | \$ (76,077) | \$ (28,559) | \$ (18,641) | \$ (19,167) | \$ (20,767) | \$ (19,304) | \$ (22,454) | \$ (13,371) |
| Tomball | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Tomball Taxes Property Taxes | \$ - | \$ - | \$ (2,241) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Tomball Payroll | \$ - | \$ (34,949) | \$ (42,150) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Tomball Utilities | \$ - | \$ (674) | \$ - | \$ (7,732) | \$ - | \$ - | \$ - | \$ - | \$ - |
| Tomball Rent, late charges and rent increase | \$ (50,000) | \$ (13,000) | \$ (16,900) | \$ (16,900) | \$ - | \$ - | \$ - | \$ - | \$ - |
| Tomball Flood damage repair | \$ (5,000) | \$ (15,000) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Restructuring Operations Expenses | \$ (973,114) | \$ (612,353) | \$ (498,206) | \$ (398,175) | \$ (462,383) | \$ (348,044) | \$ (288,190) | \$ (251,169) | \$ (251,741) |
| Add: Other Income | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 7,108 | \$ - |
| Less: Interest Expense | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Net Profit (Loss) Before Taxes | \$ (527,861) | \$ (435,051) | \$ (435,222) | \$ (661,314) | \$ (396,666) | \$ (517,221) | \$ (376,143) | \$ (294,174) | \$ (380,426) |
| Income Taxes | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| NET PROFIT (LOSS) | \$ (527,861) | \$ (435,051) | \$ (435,222) | \$ (661,314) | \$ (396,666) | \$ (517,221) | \$ (376,143) | \$ (294,174) | \$ (380,426) |

**UST-13 Comparative
Income Statement
Exhibit 2**

| For the month of | 2017 | | | | | | | | | | | |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| | January | February | March | April | May | June | July | August | September | October | November | December |
| CORE OPERATIONS | | | | | | | | | | | | |
| Core Operating Sales | \$ 829,016 | \$ 938,228 | \$ 1,238,479 | \$ 904,691 | \$ 1,086,713 | \$ 944,388 | \$ 993,998 | \$ 803,277 | \$ 1,133,601 | \$ 1,069,814 | \$ 909,471 | \$ 583,102 |
| Asset Sales - Junk Scrap | \$ 20,102 | \$ (6,095) | \$ 218 | \$ 37,647 | \$ 3,434 | \$ 129 | \$ 13,608 | \$ 14,426 | \$ 17,159 | \$ 25,582 | \$ - | \$ 11,651 |
| Asset Sales - Office Equipment | \$ 1,050 | \$ - | \$ - | \$ - | \$ - | \$ 150 | \$ - | \$ - | \$ - | \$ 25,778 | \$ - | \$ - |
| Less: Returns and Allowances | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Net Sales | \$ 850,168 | \$ 932,133 | \$ 1,238,697 | \$ 942,338 | \$ 1,090,147 | \$ 944,667 | \$ 1,007,606 | \$ 817,703 | \$ 1,150,760 | \$ 1,121,174 | \$ 909,471 | \$ 594,753 |
| Cost of Goods Sold | | | | | | | | | | | | |
| Cost of Goods Sold - Materials/Packaging | \$ (211,697) | \$ (214,668) | \$ (348,495) | \$ (371,277) | \$ (239,477) | \$ (332,296) | \$ (328,287) | \$ (244,376) | \$ (373,399) | \$ (308,979) | \$ (270,027) | \$ (177,460) |
| Cost of Goods Sold - Shipping | \$ (51,138) | \$ (16,920) | \$ (6,332) | \$ (44,203) | \$ (52,331) | \$ (34,545) | \$ (28,757) | \$ (21,173) | \$ (21,369) | \$ (26,229) | \$ (16,673) | \$ (22,112) |
| Inventory Adjustment | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 40,269 | \$ 4,029 | \$ 47,854 | \$ (50,463) | \$ (63,854) | \$ 3,443 | \$ (175,542) |
| Salary & Wages - Direct Labor | \$ (302,222) | \$ (244,109) | \$ (350,228) | \$ (318,075) | \$ (317,786) | \$ (292,227) | \$ (287,496) | \$ (279,510) | \$ (268,868) | \$ (250,164) | \$ (264,000) | \$ (250,053) |
| Benefits/Payroll Taxes - Direct Labor | \$ (47,465) | \$ (40,107) | \$ (51,926) | \$ (48,050) | \$ (44,856) | \$ (44,838) | \$ (45,466) | \$ (41,829) | \$ (36,586) | \$ (30,947) | \$ (39,284) | \$ (47,819) |
| Royalties | \$ (12,775) | \$ 1,101 | \$ (9,061) | \$ (13,394) | \$ (15,023) | \$ (27,710) | \$ (20,553) | \$ (16,901) | \$ (13,974) | \$ (13,691) | \$ (13,992) | \$ (14,334) |
| Contra Expense sale of FW Vault | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Total Cost of Goods Sold | \$ (625,298) | \$ (514,704) | \$ (766,042) | \$ (795,000) | \$ (669,474) | \$ (691,348) | \$ (706,528) | \$ (555,935) | \$ (764,658) | \$ (693,864) | \$ (600,534) | \$ (687,320) |
| GROSS MARGIN | \$ 224,870 | \$ 417,429 | \$ 472,655 | \$ 147,339 | \$ 420,673 | \$ 253,319 | \$ 301,078 | \$ 261,768 | \$ 386,102 | \$ 427,310 | \$ 308,936 | \$ (92,567) |
| Gross Profit Margin | 26% | 45% | 38% | 16% | 39% | 27% | 30% | 32% | 34% | 38% | 34% | -16% |
| Operating Expenses: | | | | | | | | | | | | |
| Officers Salaries | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Sales Salaries and Wages | \$ 111,563 | \$ 89,103 | \$ 115,643 | \$ 99,236 | \$ 103,715 | \$ 94,492 | \$ 93,620 | \$ 90,394 | \$ 86,909 | \$ 81,327 | \$ 86,044 | \$ 81,055 |
| Sales Benefits/Payroll Taxes | \$ 17,858 | \$ 14,967 | \$ 17,535 | \$ 16,017 | \$ 21,227 | \$ 15,064 | \$ 15,155 | \$ 14,134 | \$ 12,195 | \$ 10,316 | \$ 13,095 | \$ 15,940 |
| Salaries and Wages/Contract Labor - G&A | \$ 81,866 | \$ 115,196 | \$ 122,345 | \$ 97,417 | \$ 108,892 | \$ 96,592 | \$ 90,262 | \$ 94,544 | \$ 90,909 | \$ 85,477 | \$ 90,374 | \$ 85,780 |
| Employee Benefits/Payroll Taxes/Fees G&A | \$ 34,955 | \$ 38,763 | \$ 36,206 | \$ 31,465 | \$ 18,707 | \$ 18,503 | \$ 30,633 | \$ 26,799 | \$ 25,081 | \$ 39,430 | \$ 25,861 | \$ 28,214 |
| Insurance | \$ 6,041 | \$ 7,982 | \$ 6,584 | \$ 6,702 | \$ 7,000 | \$ 6,816 | \$ 6,816 | \$ 3,588 | \$ 2,817 | \$ 3,863 | \$ 4,157 | \$ 4,157 |
| Rent | \$ 66,865 | \$ 59,701 | \$ 54,871 | \$ 54,871 | \$ 54,871 | \$ 59,871 | \$ 51,342 | \$ 52,994 | \$ 52,994 | \$ 52,994 | \$ 53,066 | \$ 52,994 |
| Sales Tax Expense | \$ 10,000 | \$ 10,000 | \$ 7,500 | \$ - | \$ - | \$ - | \$ (150,000) | \$ (30,000) | \$ - | \$ - | \$ - | \$ - |
| Utilities/Telecom | \$ 45,338 | \$ 34,964 | \$ 36,510 | \$ 28,840 | \$ 29,261 | \$ 38,360 | \$ 47,550 | \$ 37,977 | \$ 39,710 | \$ 35,038 | \$ 33,333 | \$ 33,374 |
| Taxes & Licenses | \$ (11,693) | \$ 9,528 | \$ 14,733 | \$ 12,023 | \$ 10,150 | \$ 10,996 | \$ 9,054 | \$ 12,001 | \$ 7,592 | \$ 10,020 | \$ 12,288 | \$ 8,583 |
| DIP Financing Fees | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 43,821 | \$ 14,410 | \$ 12,050 |
| General & Administrative | \$ 75,273 | \$ 48,763 | \$ 37,595 | \$ 43,136 | \$ 39,959 | \$ 48,655 | \$ 45,840 | \$ 60,273 | \$ 55,776 | \$ 40,142 | \$ 34,023 | \$ 39,486 |
| Total Operating Expenses | \$ 438,065 | \$ 428,967 | \$ 449,522 | \$ 389,706 | \$ 393,782 | \$ 389,349 | \$ 240,273 | \$ 362,705 | \$ 373,983 | \$ 402,427 | \$ 366,652 | \$ 361,633 |
| NET OPERATING PROFIT (LOSS) | \$ (213,195) | \$ (11,538) | \$ 23,132 | \$ (242,368) | \$ 26,892 | \$ (136,031) | \$ 60,805 | \$ (100,937) | \$ 12,119 | \$ 24,883 | \$ (57,716) | \$ (454,200) |

**UST-13 Comparative
Income Statement
Exhibit 2**

| For the month of | 2017 | | | | | | | | | | | |
|---|--------------|--------------|----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | January | February | March | April | May | June | July | August | September | October | November | December |
| RESTRUCTURING OPERATIONS | | | | | | | | | | | | |
| Bullion: | | | | | | | | | | | | |
| Inventory Valuation Reserve for Selling Costs 20% | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Commissions paid on sale of Fed Way Vault | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Bullion Refund Checks | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Pre-Petition Expenses: | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| HealthCare -- Medical/Dental/Vision | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Insurance | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Labor Pre-petition | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Credit Card Charge Backs | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Chargeback from UPS | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| 2015 Federal Way CAM | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Pre-petition travel | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Environmental Clean up - Auburn | \$ - | \$ - | \$ 79,299 | \$ (363) | \$ (758) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Pre-Petition A/R Write off | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (150,255) | \$ - | \$ - | \$ - | \$ - | \$ - |
| Non-Operating/One-Time | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Administrative Claim | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Severance/Layoff | \$ - | \$ - | \$ (14,004) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Stored Inventory salary adjustment | \$ (3,512) | \$ (3,527) | \$ (3,480) | \$ (3,445) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Non-Operating Salaries | \$ (9,687) | \$ (8,062) | \$ (20,840) | \$ (21,576) | \$ (17,454) | \$ (2,755) | \$ (7,933) | \$ (12,939) | \$ (2,347) | \$ (2,351) | \$ (13,043) | \$ (4,037) |
| Office Move | \$ - | \$ - | \$ (59,702) | \$ - | \$ - | \$ 50,000 | \$ (2,232) | \$ - | \$ - | \$ - | \$ - | \$ (51,898) |
| Office Move - Auburn-Nevada | \$ (31,677) | \$ (65,678) | \$ (12,138) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| VA Office Refund | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (1,300) | \$ - | \$ - | \$ - |
| Dayton Lease Cure Costs | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ (50,000) | \$ - | \$ - |
| Inventory Brass-Copper Adjustment | \$ - | \$ 150,001 | \$ (938,844) | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Inventory Shipping | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Bankruptcy Expenses | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| US Dept of Justice Trustee Fees | \$ (5,050) | \$ (3,467) | \$ (3,467) | \$ (4,300) | \$ (4,300) | \$ (4,300) | \$ (7,767) | \$ (4,300) | \$ (4,300) | \$ (4,300) | \$ (4,300) | \$ (4,300) |
| Trustee Fees | \$ (30,000) | \$ (22,095) | \$ (26,300) | \$ (21,920) | \$ (30,000) | \$ (30,000) | \$ (30,000) | \$ (163,073) | \$ (11,830) | \$ (16,840) | \$ (23,440) | \$ (30,000) |
| Cascade Capital Group Professional Fees | \$ (68,858) | \$ (41,828) | \$ (29,275) | \$ (40,709) | \$ (13,144) | \$ (8,373) | \$ (15,000) | \$ 29,682 | \$ (16,000) | \$ (7,622) | \$ (12,441) | \$ (8,966) |
| K&L Gates Professional Fees | \$ (111,600) | \$ (162,533) | \$ (246,596) | \$ (119,106) | \$ (78,893) | \$ (167,194) | \$ (58,961) | \$ (49,576) | \$ (70,099) | \$ (31,466) | \$ (26,985) | \$ (39,631) |
| Other Professional Fees | \$ (23,792) | \$ (18,135) | \$ (12,515) | \$ (19,522) | \$ (6,321) | \$ (4,116) | \$ (1,225) | \$ (12,002) | \$ (14,896) | \$ (5,586) | \$ (3,724) | \$ (3,283) |
| Tomball | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Tomball Taxes Property Taxes | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Tomball Payroll | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Tomball Utilities | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Tomball Rent, late charges and rent increase | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Tomball Flood damage repair | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Restructuring Operations Expenses | \$ (284,175) | \$ (175,323) | \$ (1,287,862) | \$ (230,941) | \$ (150,869) | \$ (166,738) | \$ (273,372) | \$ (212,208) | \$ (120,772) | \$ (118,165) | \$ (83,932) | \$ (142,115) |
| Add: Other Income | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 3,528 |
| Less: Interest Expense | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Net Profit (Loss) Before Taxes | \$ (497,371) | \$ (186,862) | \$ (1,264,729) | \$ (473,309) | \$ (123,977) | \$ (302,769) | \$ (212,567) | \$ (313,145) | \$ (108,652) | \$ (93,282) | \$ (141,647) | \$ (592,787) |
| Income Taxes | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| NET PROFIT (LOSS) | \$ (497,371) | \$ (186,862) | \$ (1,264,729) | \$ (473,309) | \$ (123,977) | \$ (302,769) | \$ (212,567) | \$ (313,145) | \$ (108,652) | \$ (93,282) | \$ (141,647) | \$ (592,787) |

**UST-13 Comparative
Income Statement
Exhibit 2**

| For the month of | 2018 | Bankruptcy |
|--|---------------------|------------------------|
| CORE OPERATIONS | January | Total to Date |
| Core Operating Sales | \$ 405,014 | \$ 22,728,590 |
| Asset Sales - Junk Scrap | \$ 10,474 | \$ 214,735 |
| Asset Sales - Office Equipment | \$ - | \$ 50,503 |
| Less: Returns and Allowances | \$ (22,000) | \$ (22,000) |
| Net Sales | \$ 393,488 | \$ 22,971,828 |
| Cost of Goods Sold | | |
| Cost of Goods Sold - Materials/Packaging | \$ (21,334) | \$ (5,572,682) |
| Cost of Goods Sold - Shipping | \$ (7,999) | \$ (746,114) |
| Inventory Adjustment | \$ (75,764) | \$ (1,033,436) |
| Salary & Wages - Direct Labor | \$ (47,875) | \$ (6,325,832) |
| Benefits/Payroll Taxes - Direct Labor | \$ (631) | \$ (1,005,352) |
| Royalties | \$ (11,922) | \$ (266,327) |
| Contra Expense sale of FW Vault | \$ - | \$ 260,540 |
| Total Cost of Goods Sold | \$ (165,524) | \$ (14,689,203) |
| GROSS MARGIN | \$ 227,964 | \$ 8,282,625 |
| Gross Profit Margin | 58% | 36% |
| Operating Expenses: | | |
| Officers Salaries | \$ - | \$ - |
| Sales Salaries and Wages | \$ 15,655 | \$ 2,077,768 |
| Sales Benefits/Payroll Taxes | \$ 210 | \$ 346,305 |
| Salaries and Wages/Contract Labor - G&A | \$ 35,655 | \$ 2,314,282 |
| Employee Benefits/Payroll Taxes/Fees G&A | \$ 12,656 | \$ 652,122 |
| Insurance | \$ 4,157 | \$ 124,069 |
| Rent | \$ 47,466 | \$ 1,390,761 |
| Sales Tax Expense | \$ - | \$ 19,500 |
| Utilities/Telecom | \$ 32,503 | \$ 867,157 |
| Taxes & Licenses | \$ 10,008 | \$ 213,191 |
| DIP Financing Fees | \$ 6,613 | \$ 76,895 |
| General & Administrative | \$ 22,599 | \$ 1,176,100 |
| Total Operating Expenses | \$ 187,522 | \$ 9,258,150 |
| NET OPERATING PROFIT (LOSS) | \$ 40,442 | \$ (975,525) |

**UST-13 Comparative
Income Statement
Exhibit 2**

| For the month of | 2018 January | Bankruptcy Total to Date |
|---|---------------------|-----------------------------|
| RESTRUCTURING OPERATIONS | | |
| Bullion: | | |
| Inventory Valuation Reserve for Selling Costs 20% | \$ - | \$ (260,540) |
| Commissions paid on sale of Fed Way Vault | \$ - | \$ (15,267) |
| Bullion Refund Checks | \$ - | \$ (81,314) |
| Pre-Petition Expenses: | \$ - | \$ - |
| HealthCare -- Medical/Dental/Vision | \$ - | \$ (69,737) |
| Insurance | \$ - | \$ (12,633) |
| Labor Pre-petition | \$ - | \$ (328,064) |
| Credit Card Charge Backs | \$ - | \$ (73,760) |
| Chargeback from UPS | \$ - | \$ (4,279) |
| 2015 Federal Way CAM | \$ - | \$ (5,266) |
| Pre-petition travel | \$ - | \$ (2,699) |
| Environmental Clean up - Auburn | \$ - | \$ (21,821) |
| Pre-Petition A/R Write off | \$ - | \$ (150,255) |
| Non-Operating/One-Time | \$ - | \$ - |
| Administrative Claim | \$ (111,530) | \$ (111,530) |
| Severance/Layoff | \$ - | \$ (51,257) |
| Stored Inventory salary adjustment | \$ - | \$ (42,686) |
| Non-Operating Salaries | \$ (6,582) | \$ (229,016) |
| Office Move | \$ - | \$ (131,529) |
| Office Move - Auburn-Nevada | \$ - | \$ (111,667) |
| VA Office Refund | \$ - | \$ 5,038 |
| Dayton Lease Cure Costs | \$ (100,000) | \$ (150,000) |
| Inventory Brass-Copper Adjustment | \$ - | \$ (788,843) |
| Inventory Shipping | \$ - | \$ (2,683) |
| Bankruptcy Expenses | \$ - | \$ - |
| US Dept of Justice Trustee Fees | \$ (5,833) | \$ (101,514) |
| Trustee Fees | \$ (30,000) | \$ (732,458) |
| Cascade Capital Group Professional Fees | \$ (12,775) | \$ (911,973) |
| K&L Gates Professional Fees | \$ (114,441) | \$ (2,712,501) |
| Other Professional Fees | \$ (7,650) | \$ (415,859) |
| Tomball | \$ - | \$ - |
| Tomball Taxes Property Taxes | \$ - | \$ (2,241) |
| Tomball Payroll | \$ - | \$ (77,099) |
| Tomball Utilities | \$ - | \$ (8,406) |
| Tomball Rent, late charges and rent increase | \$ - | \$ (96,800) |
| Tomball Flood damage repair | \$ - | \$ (20,000) |
| Restructuring Operations Expenses | <u>\$ (388,811)</u> | <u>\$ (7,718,657)</u> |
| Add: Other Income | \$ 117,895 | \$ 128,530 |
| Less: Interest Expense | \$ - | \$ - |
| Net Profit (Loss) Before Taxes | \$ (230,474) | \$ (8,335,177) |
| Income Taxes | \$ - | \$ - |
| NET PROFIT (LOSS) | <u>\$ (230,474)</u> | <u>\$ (8,335,177)</u> |

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

| Account | Ending Balance |
|-----------------------|-----------------------|
| Key Bank 472741018106 | \$ 24,144.79 |
| Key Bank 472741018122 | \$ - |
| Key Bank 472741018130 | \$ 5,085.52 |
| Key Bank 472741018148 | \$ 250.00 |
| Key Bank 472741018247 | \$ 6,534.00 |
| Key Bank 472741018627 | \$ 262.32 |
| Key Bank 472741018692 | \$ 275.73 |
| Key Bank 472741018775 | \$ 146.59 |
| Total | \$ 36,698.95 |

Key Bank 472741018106 General Operating Account

| | |
|--|----------------------|
| Beginning Cash Balance | \$ 18,819.39 |
| Add: | |
| Transfers in from other estate bank accounts | \$ - |
| Cash receipts deposited into account | \$ 374,973.91 |
| Financing or other loaned funds | \$ - |
| Total cash available this month | \$ 393,793.30 |
| Subtract: | |
| Transfers out to other estate bank accounts | \$ (304,722.88) |
| Cash Disbursements from this account | \$ (64,925.63) |
| Adjustments | |
| Ending cash balance | \$ 24,144.79 |

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Key Bank 472741018122

Proceeds from Texas Sale (name change 07-2016)

| | | | |
|--|-----------|----------|---|
| Beginning Cash Balance | \$ | - | |
| Add: | | | |
| Transfers in from other estate bank accounts | \$ | - | |
| Cash receipts deposited into account | \$ | - | |
| Financing or other loaned funds | \$ | - | |
| Total cash available this month | \$ | - | |
| Subtract: | | | |
| Transfers out to other estate bank accounts | \$ | - | |
| Cash Disbursements from this account | \$ | - | |
| Adjustments | | | |
| Ending cash balance | <u>\$</u> | <u>-</u> | - |

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

Key Bank 472741018130

Payroll Account

| | | | |
|--|-----------|-----------------|------|
| Beginning Cash Balance | \$ | 20,270.34 | |
| Add: | | | |
| Transfers in from other estate bank accounts | \$ | 119,426.36 | |
| Cash receipts deposited into account | \$ | - | |
| Financing or other loaned funds | \$ | - | |
| Total cash available this month | \$ | 139,696.70 | |
| Subtract: | | | |
| Transfers out to other estate bank accounts | \$ | - | |
| Cash Disbursements from this account | \$ | (134,611.18) | |
| Adjustments | | | |
| Ending cash balance | <u>\$</u> | <u>5,085.52</u> | 0.00 |

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Key Bank 472741018148

Credit card chargeback account

| | | | |
|--|-----------|---------------|---|
| Beginning Cash Balance | \$ | 250.00 | |
| Add: | | | |
| Transfers in from other estate bank accounts | \$ | - | |
| Cash receipts deposited into account | \$ | - | |
| Financing or other loaned funds | \$ | - | |
| Total cash available this month | \$ | 250.00 | |
| Subtract: | | | |
| Transfers out to other estate bank accounts | | | |
| Cash Disbursements from this account | | | |
| Adjustments | | | |
| Ending cash balance | \$ | 250.00 | - |

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

Key Bank 472741018247

Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure

| | | | |
|--|-----------|-----------------|---|
| Beginning Cash Balance | \$ | 6,534.00 | |
| Add: | | | |
| Transfers in from other estate bank accounts | \$ | - | |
| Cash receipts deposited into account | \$ | - | |
| Financing or other loaned funds | \$ | - | |
| Total cash available this month | \$ | 6,534.00 | |
| Subtract: | | | |
| Transfers out to other estate bank accounts | \$ | - | |
| Cash Disbursements from this account | \$ | - | |
| Adjustments | | | |
| Ending cash balance | \$ | 6,534.00 | - |
| Ending Balance Detail: | | | |
| Ross Hansen Cash Seized | \$ | 6,534.00 | |

Supporting documents included:

Monthly bank statement

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Key Bank 472741018627

Retail Outreach

| | | | |
|--|-----------|---------------|---|
| Beginning Cash Balance | \$ | 262.32 | |
| Add: | | | |
| Transfers in from other estate bank accounts | \$ | - | |
| Cash receipts deposited into account | | | |
| Financing or other loaned funds | \$ | - | |
| Total cash available this month | \$ | 262.32 | |
| Subtract: | | | |
| Transfers out to other estate bank accounts | \$ | - | |
| Cash Disbursements from this account | \$ | - | |
| Adjustments | | | |
| Ending cash balance | <u>\$</u> | <u>262.32</u> | - |

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

Key Bank 472741018692

Medallic Art

| | | | |
|--|-----------|---------------|---|
| Beginning Cash Balance | \$ | 303.52 | |
| Add: | | | |
| Transfers in from other estate bank accounts | \$ | - | |
| Cash receipts deposited into account | | | |
| Financing or other loaned funds | \$ | - | |
| Total cash available this month | \$ | 303.52 | |
| Subtract: | | | |
| Transfers out to other estate bank accounts | | | |
| Cash Disbursements from this account | \$ | (27.79) | |
| Adjustments | | | |
| Ending cash balance | <u>\$</u> | <u>275.73</u> | - |

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Key Bank 472741018775

Prestige Capital

| | | | |
|--|----|---------------|--------|
| Beginning Cash Balance | \$ | 246.85 | |
| Add: | | | |
| Transfers in from other estate bank accounts | \$ | 185,296.52 | |
| Cash receipts deposited into account | \$ | 149,878.71 | |
| Financing or other loaned funds | \$ | - | |
| Total cash available this month | \$ | 335,422.08 | |
| Subtract: | | | |
| Transfers out to other estate bank accounts | \$ | - | |
| Cash Disbursements from this account | \$ | (335,275.49) | |
| Adjustments | | | |
| Ending cash balance | \$ | 146.59 | (0.00) |

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

UST-14 Statement of Cash Receipts Detail

Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

| Date | Type | Payable From | Amount | Description |
|-----------|---------|---------------------|---------------|----------------------------|
| 1/2/2018 | Wire | SIRIN LABS | \$ 6,712.00 | Custom Customer |
| 1/2/2018 | DD | AMAZON | \$ 12,631.49 | Custom Customers - Several |
| 1/2/2018 | ACH | WORLDPAY | \$ 1,200.15 | Custom Customers - Several |
| 1/3/2018 | DD | CSC PMD | \$ 159.98 | Custom Customer |
| 1/3/2018 | ACH | WORLDPAY | \$ 730.14 | Custom Customers - Several |
| 1/3/2018 | ACH | WORLDPAY | \$ 206.05 | Custom Customers - Several |
| 1/3/2018 | ACH | WORLDPAY | \$ 1,412.22 | Custom Customers - Several |
| 1/3/2018 | ACH | WORLDPAY | \$ 735.46 | Custom Customers - Several |
| 1/4/2018 | DD | GIVAUDAN TREASURY | \$ 398.90 | Custom Customer |
| 1/4/2018 | ACH | WORLDPAY | \$ 875.98 | Custom Customers - Several |
| 1/5/2018 | ACH | WORLDPAY | \$ 722.11 | Custom Customers - Several |
| 1/8/2018 | DD | STATE OF NV | \$ 100.00 | Custom Customer |
| 1/8/2018 | ACH | WORLDPAY | \$ 2,003.17 | Custom Customers - Several |
| 1/9/2018 | Deposit | DEPOSIT BRANCH | \$ 7,139.56 | Custom Customers - Several |
| 1/9/2018 | ACH | WORLDPAY | \$ 2,706.41 | Custom Customers - Several |
| 1/9/2018 | ACH | WORLDPAY | \$ 422.68 | Custom Customers - Several |
| 1/9/2018 | ACH | WORLDPAY | \$ 742.29 | Custom Customers - Several |
| 1/9/2018 | ACH | WORLDPAY | \$ 10,072.69 | Custom Customers - Several |
| 1/10/2018 | Deposit | DEPOSIT BRANCH | \$ 1,751.74 | Custom Customers - Several |
| 1/10/2018 | Deposit | DEPOSIT BRANCH | \$ 6,315.44 | Custom Customers - Several |
| 1/10/2018 | ACH | WORLDPAY | \$ 540.43 | Custom Customers - Several |
| 1/11/2018 | DD | DICKINSON STATE | \$ 3,684.30 | Custom Customer |
| 1/11/2018 | DD | NEXCOM WORLDWID | \$ 6,216.50 | Custom Customer |
| 1/11/2018 | ACH | WORLDPAY | \$ 875.40 | Custom Customers - Several |
| 1/12/2018 | DD | CSC PMD | \$ 3,051.72 | Custom Customer |
| 1/12/2018 | ACH | WORLDPAY | \$ 1,296.05 | Custom Customers - Several |
| 1/16/2018 | DD | STATE OF NV | \$ 350.00 | Custom Customer |
| 1/16/2018 | DD | STATE OF NV | \$ 1,050.00 | Custom Customer |
| 1/16/2018 | DD | AMAZON | \$ 7,246.89 | Custom Customers - Several |
| 1/16/2018 | ACH | WORLDPAY | \$ 1,253.53 | Custom Customers - Several |
| 1/16/2018 | DD | DIMANCO INC. | \$ 6.12 | Vendor return |
| 1/17/2018 | DD | NEXCOM WORLDWID | \$ 375.00 | Custom Customer |
| 1/17/2018 | Deposit | DEPOSIT BRANCH | \$ 26,227.93 | Custom Customers - Several |
| 1/17/2018 | ACH | WORLDPAY | \$ 397.03 | Custom Customers - Several |
| 1/17/2018 | ACH | WORLDPAY | \$ 52.19 | Custom Customers - Several |
| 1/17/2018 | ACH | WORLDPAY | \$ 18,522.04 | Custom Customers - Several |
| 1/18/2018 | DD | NEXCOM WORLDWID | \$ 50.00 | Custom Customer |
| 1/18/2018 | Deposit | DEPOSIT BRANCH | \$ 2,325.00 | Custom Customers - Several |
| 1/18/2018 | Deposit | DEPOSIT BRANCH | \$ 117,894.73 | Custom Customers - Several |
| 1/18/2018 | ACH | WORLDPAY | \$ 762.44 | Custom Customers - Several |
| 1/18/2018 | ACH | WORLDPAY | \$ 1,257.16 | Custom Customers - Several |
| 1/19/2018 | ACH | WORLDPAY | \$ 294.43 | Custom Customers - Several |
| 1/22/2018 | DD | NEXCOM WORLDWID | \$ 13,286.50 | Custom Customer |
| 1/22/2018 | Deposit | DEPOSIT BRANCH | \$ 2,270.66 | Custom Customers - Several |
| 1/22/2018 | Deposit | DEPOSIT BRANCH | \$ 10,293.00 | Custom Customers - Several |
| 1/23/2018 | Wire | UNIVERSITY COLLEGE | \$ 2,995.00 | Custom Customer |
| 1/23/2018 | ACH | WORLDPAY | \$ 613.36 | Custom Customers - Several |
| 1/23/2018 | ACH | WORLDPAY | \$ 866.79 | Custom Customers - Several |
| 1/23/2018 | ACH | WORLDPAY | \$ 350.93 | Custom Customers - Several |
| 1/23/2018 | ACH | WORLDPAY | \$ 12,108.65 | Custom Customers - Several |
| 1/23/2018 | ACH | WORLDPAY | \$ 9,435.33 | Custom Customers - Several |
| 1/23/2018 | ACH | WORLDPAY | \$ 18,385.20 | Custom Customers - Several |
| 1/24/2018 | ACH | WORLDPAY | \$ 148.47 | Custom Customers - Several |
| 1/25/2018 | ACH | WORLDPAY | \$ 2,696.38 | Custom Customers - Several |
| 1/25/2018 | ACH | WORLDPAY | \$ 2,417.80 | Custom Customers - Several |
| 1/26/2018 | DD | ACCENTURE FEDERAEFT | \$ 4,787.50 | Custom Customer |
| 1/26/2018 | ACH | WORLDPAY | \$ 6,310.38 | Custom Customers - Several |
| 1/29/2018 | Deposit | DEPOSIT BRANCH | \$ 1,696.87 | Custom Customers - Several |

| Date | Type | Payable From | Amount | Description |
|-----------|---------|----------------|----------------------|----------------------------|
| 1/29/2018 | DD | AMAZON | \$ 4,425.81 | Custom Customers - Several |
| 1/30/2018 | Deposit | DEPOSIT BRANCH | \$ 23,159.94 | Custom Customers - Several |
| 1/30/2018 | ACH | WORLDPAY | \$ 686.08 | Custom Customers - Several |
| 1/30/2018 | ACH | WORLDPAY | \$ 7,271.91 | Custom Customers - Several |
| | | | | |
| | | | | |
| | | TOTAL | \$ 374,973.91 | |

2. RECEIPTS ITEMIZED KEY BANK - Texas Sale Proceeds 8122

| Date | Type | Payable From | Amount | Description |
|------|------|--------------|-------------|-------------|
| | | No Activity | | |
| | | | | |
| | | | | |
| | | TOTAL | \$ - | |

3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

| Date | Type | Payable From | Amount | Description |
|-----------|----------|--------------------|----------------------|---------------------|
| 1/8/2018 | TRANSFER | Transfer from 8106 | \$ 9,352.89 | Transfer to payroll |
| 1/11/2018 | TRANSFER | Transfer from 8106 | \$ 16,529.38 | Transfer to payroll |
| 1/24/2018 | TRANSFER | Transfer from 8106 | \$ 82,241.17 | Transfer to payroll |
| 1/26/2018 | TRANSFER | Transfer from 8106 | \$ 11,302.92 | Transfer to payroll |
| | | | | |
| | | | | |
| | | TOTAL | \$ 119,426.36 | |

4. RECEIPTS ITEMIZED KEY BANK - Credit Card Chargeback 8148

| Date | Type | Payable From | Amount | Description |
|------|------|--------------|-------------|-------------|
| | | No Activity | | |
| | | | | |
| | | | | |
| | | TOTAL | \$ - | |

5. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

| Date | Type | Payable From | Amount | Description |
|------|------|--------------|-------------|-------------|
| | | No Activity | | |
| | | | | |
| | | | | |
| | | TOTAL | \$ - | |

6. RECEIPTS ITEMIZED KEY BANK - Retail Outreach 8627

| Date | Type | Payable From | Amount | Description |
|------|------|--------------|-------------|-------------|
| | | No Activity | | |
| | | | | |
| | | | | |
| | | TOTAL | \$ - | |

| Date | Type | Payable From | Amount | Description |
|--|------|--------------|-------------|-------------|
| 7. RECEIPTS ITEMIZED KEY BANK - Medallie Art 8692 | | | | |
| Date | Type | Payable From | Amount | Description |
| | | No Activity | | |
| | | | | |
| | | | | |
| | | TOTAL | \$ - | |

8. RECEIPTS ITEMIZED KEY BANK - Prestige Capital 8775

| Date | Type | Payable From | Amount | Description |
|-----------|----------|--------------------|----------------------|-----------------------|
| 1/2/2018 | DEPOSIT | DEPOSIT BRANCH | \$ 1,046.21 | A/R Factored Invoices |
| 1/2/2018 | DEPOSIT | DEPOSIT BRANCH | \$ 62,911.39 | A/R Factored Invoices |
| 1/2/2018 | DEPOSIT | LOCKBOX DEPOSIT | \$ 1,635.98 | A/R Factored Invoices |
| 1/5/2018 | DEPOSIT | LOCKBOX DEPOSIT | \$ 4,700.21 | A/R Factored Invoices |
| 1/5/2018 | TRANSFER | Transfer from 8106 | \$ 21,751.38 | A/R Factored Invoices |
| 1/10/2018 | DEPOSIT | DEPOSIT BRANCH | \$ 3,148.27 | A/R Factored Invoices |
| 1/10/2018 | DEPOSIT | DEPOSIT BRANCH | \$ 18,369.50 | A/R Factored Invoices |
| 1/11/2018 | TRANSFER | Transfer from 8106 | \$ 785.00 | A/R Factored Invoices |
| 1/11/2018 | TRANSFER | Transfer from 8106 | \$ 1,150.30 | A/R Factored Invoices |
| 1/11/2018 | TRANSFER | Transfer from 8106 | \$ 1,695.00 | A/R Factored Invoices |
| 1/11/2018 | TRANSFER | Transfer from 8106 | \$ 1,845.00 | A/R Factored Invoices |
| 1/11/2018 | TRANSFER | Transfer from 8106 | \$ 2,640.00 | A/R Factored Invoices |
| 1/11/2018 | TRANSFER | Transfer from 8106 | \$ 4,741.75 | A/R Factored Invoices |
| 1/11/2018 | TRANSFER | Transfer from 8106 | \$ 5,111.90 | A/R Factored Invoices |
| 1/11/2018 | TRANSFER | Transfer from 8106 | \$ 7,250.00 | A/R Factored Invoices |
| 1/16/2018 | DEPOSIT | LOCKBOX DEPOSIT | \$ 133.30 | A/R Factored Invoices |
| 1/16/2018 | TRANSFER | Transfer from 8106 | \$ 634.00 | A/R Factored Invoices |
| 1/16/2018 | TRANSFER | Transfer from 8106 | \$ 3,684.30 | A/R Factored Invoices |
| 1/16/2018 | TRANSFER | Transfer from 8106 | \$ 6,216.50 | A/R Factored Invoices |
| 1/17/2018 | DEPOSIT | DEPOSIT BRANCH | \$ 37,335.00 | A/R Factored Invoices |
| 1/19/2018 | TRANSFER | Transfer from 8106 | \$ 60,489.39 | A/R Factored Invoices |
| 1/22/2018 | DEPOSIT | DEPOSIT BRANCH | \$ 3,336.88 | A/R Factored Invoices |
| 1/22/2018 | TRANSFER | Transfer from 8106 | \$ 500.00 | A/R Factored Invoices |
| 1/22/2018 | TRANSFER | Transfer from 8106 | \$ 1,025.00 | A/R Factored Invoices |
| 1/22/2018 | TRANSFER | Transfer from 8106 | \$ 1,142.50 | A/R Factored Invoices |
| 1/22/2018 | TRANSFER | Transfer from 8106 | \$ 1,250.00 | A/R Factored Invoices |
| 1/22/2018 | TRANSFER | Transfer from 8106 | \$ 1,300.00 | A/R Factored Invoices |
| 1/22/2018 | TRANSFER | Transfer from 8106 | \$ 4,495.00 | A/R Factored Invoices |
| 1/22/2018 | TRANSFER | Transfer from 8106 | \$ 8,827.00 | A/R Factored Invoices |
| 1/22/2018 | TRANSFER | Transfer from 8106 | \$ 12,519.50 | A/R Factored Invoices |
| 1/23/2018 | TRANSFER | Transfer from 8106 | \$ 1,083.00 | A/R Factored Invoices |
| 1/23/2018 | TRANSFER | Transfer from 8106 | \$ 1,350.00 | A/R Factored Invoices |
| 1/26/2018 | TRANSFER | Transfer from 8106 | \$ 2,500.00 | A/R Factored Invoices |
| 1/26/2018 | TRANSFER | Transfer from 8106 | \$ 13,286.50 | A/R Factored Invoices |
| 1/26/2018 | TRANSFER | Transfer from 8106 | \$ 18,023.50 | A/R Factored Invoices |
| 1/29/2018 | DEPOSIT | DEPOSIT BRANCH | \$ 4,282.97 | A/R Factored Invoices |
| 1/30/2018 | DEPOSIT | DEPOSIT BRANCH | \$ 12,979.00 | A/R Factored Invoices |
| | | | | |
| | | | | |
| | | TOTAL | \$ 335,175.23 | |

Total Cash receipts

\$ 829,575.50

UST14 Statement of Cash Disbursements Detail

Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

| Date | Type | Payable To | Amount | Description |
|-----------|--------------|----------------------------|--------------|----------------------|
| 1/2/2018 | Ck#11126 | KATHYJEAN FLEET | \$ 150.00 | CONTRACT ADJUSTMENT |
| 1/2/2018 | DW | AUTHNET GATEWAY BILLING | \$ 127.80 | CREDIT CARD WEB FEE |
| 1/2/2018 | DW | AUTHNET GATEWAY BILLING | \$ 59.30 | CREDIT CARD WEB FEE |
| 1/5/2018 | DW | WORLDPAY | \$ 195.15 | CREDIT CARD FEES |
| 1/5/2018 | DW | WORLDPAY | \$ 44.33 | CREDIT CARD FEES |
| 1/5/2018 | DW | WORLDPAY | \$ 100.14 | CREDIT CARD FEES |
| 1/5/2018 | Transfer | TRANSFER TO 8775 | \$ 21,751.38 | LOAN PMT TO PRESTIGE |
| 1/5/2018 | DW | ADP PAYROLL FEESADP - FEES | \$ 727.82 | PAYROLL FEES |
| 1/8/2018 | Transfer | TRANSFER TO 8130 | \$ 9,352.89 | PAYROLL |
| 1/8/2018 | Bill.com Pmt | PORT CITY CENTRE, | \$ 1,000.00 | VENDOR PAYMENT |
| 1/9/2018 | DW | DEC KBO MANAGE ACCESS | \$ 10.00 | BANK FEES |
| 1/9/2018 | DW | DEC KEYNAV DOMESTIC | \$ 75.00 | BANK FEES |
| 1/9/2018 | DW | DEC KEYNAV WIRE | \$ 20.00 | BANK FEES |
| 1/9/2018 | DW | DEC KN INTERNATIONAL | \$ 70.00 | BANK FEES |
| 1/9/2018 | DW | DEC LOCKBOX PACKAGE | \$ 140.00 | BANK FEES |
| 1/9/2018 | DW | DEC RDC MONTHLY FEE | \$ 30.00 | BANK FEES |
| 1/9/2018 | DW | SPS COMMERCE | \$ 842.19 | GOV WEB TERMINAL FEE |
| 1/11/2018 | Transfer | TRANSFER TO 8775 | \$ 7,250.00 | LOAN PMT TO PRESTIGE |
| 1/11/2018 | Transfer | TRANSFER TO 8775 | \$ 5,111.90 | LOAN PMT TO PRESTIGE |
| 1/11/2018 | Transfer | TRANSFER TO 8775 | \$ 4,741.75 | LOAN PMT TO PRESTIGE |
| 1/11/2018 | Transfer | TRANSFER TO 8775 | \$ 2,640.00 | LOAN PMT TO PRESTIGE |
| 1/11/2018 | Transfer | TRANSFER TO 8775 | \$ 1,845.00 | LOAN PMT TO PRESTIGE |
| 1/11/2018 | Transfer | TRANSFER TO 8775 | \$ 1,695.00 | LOAN PMT TO PRESTIGE |
| 1/11/2018 | Transfer | TRANSFER TO 8775 | \$ 1,150.30 | LOAN PMT TO PRESTIGE |
| 1/11/2018 | Transfer | TRANSFER TO 8775 | \$ 785.00 | LOAN PMT TO PRESTIGE |
| 1/11/2018 | Transfer | TRANSFER TO 8130 | \$ 16,529.38 | PAYROLL |
| 1/16/2018 | Transfer | TRANSFER TO 8775 | \$ 6,216.50 | LOAN PMT TO PRESTIGE |
| 1/16/2018 | Transfer | TRANSFER TO 8775 | \$ 3,684.30 | LOAN PMT TO PRESTIGE |
| 1/16/2018 | Transfer | TRANSFER TO 8775 | \$ 634.00 | LOAN PMT TO PRESTIGE |
| 1/17/2018 | DW | WORLDPAY | \$ 139.23 | CREDIT CARD FEES |
| 1/17/2018 | DW | WORLDPAY | \$ 237.20 | CREDIT CARD FEES |
| 1/17/2018 | DW | BENTO TECHNOLOGIBENTO TECH | \$ 400.00 | PRE-PAID PRODUCTION |
| 1/17/2018 | DW | SOUTHWEST GAS WEB | \$ 827.44 | UTILITY |
| 1/17/2018 | Bill.com Pmt | STEVE BARNARD | \$ 2,925.00 | VENDOR PAYMENT |
| 1/18/2018 | Ck#11130 | PAUL WAGNER. | \$ 502.00 | CORP EXPENSE REIMB |
| 1/18/2018 | Wire | LIN JUNG-FENG 2553 | \$ 12,000.00 | THIRD PARTY VENDOR |
| 1/19/2018 | Transfer | TRANSFER TO 8775 | \$ 60,489.39 | LOAN PMT TO PRESTIGE |
| 1/19/2018 | DW | ADP PAYROLL FEESADP - FEES | \$ 1,076.68 | PAYROLL FEES |
| 1/19/2018 | DW | ADP PAYROLL FEESADP - FEES | \$ 940.39 | PAYROLL FEES |
| 1/19/2018 | Wire | LIN JUNG-FENG 2553 | \$ 8,579.00 | THIRD PARTY VENDOR |
| 1/19/2018 | Bill.com Pmt | CAVALLERO HEATING & AIR | \$ 491.88 | VENDOR PAYMENT |
| 1/22/2018 | DW | WORLDPAY | \$ 2,670.85 | CREDIT CARD FEES |
| 1/22/2018 | Transfer | TRANSFER TO 8775 | \$ 12,519.50 | LOAN PMT TO PRESTIGE |
| 1/22/2018 | Transfer | TRANSFER TO 8775 | \$ 8,827.00 | LOAN PMT TO PRESTIGE |
| 1/22/2018 | Transfer | TRANSFER TO 8775 | \$ 4,495.00 | LOAN PMT TO PRESTIGE |
| 1/22/2018 | Transfer | TRANSFER TO 8775 | \$ 1,300.00 | LOAN PMT TO PRESTIGE |
| 1/22/2018 | Transfer | TRANSFER TO 8775 | \$ 1,250.00 | LOAN PMT TO PRESTIGE |
| 1/22/2018 | Transfer | TRANSFER TO 8775 | \$ 1,142.50 | LOAN PMT TO PRESTIGE |
| 1/22/2018 | Transfer | TRANSFER TO 8775 | \$ 1,025.00 | LOAN PMT TO PRESTIGE |
| 1/22/2018 | Transfer | TRANSFER TO 8775 | \$ 500.00 | LOAN PMT TO PRESTIGE |
| 1/22/2018 | Ck#11129 | USPS | \$ 118.00 | POSTAGE |
| 1/23/2018 | Transfer | TRANSFER TO 8775 | \$ 1,350.00 | LOAN PMT TO PRESTIGE |
| 1/23/2018 | Transfer | TRANSFER TO 8775 | \$ 1,083.00 | LOAN PMT TO PRESTIGE |
| 1/23/2018 | Bill.com Pmt | PAUL WAGNER. | \$ 68.99 | VENDOR PAYMENT |
| 1/23/2018 | Bill.com Pmt | PAUL WAGNER. | \$ 70.46 | VENDOR PAYMENT |
| 1/23/2018 | Bill.com Pmt | PAUL WAGNER. | \$ 225.72 | VENDOR PAYMENT |
| 1/24/2018 | Transfer | TRANSFER TO 8130 | \$ 82,241.17 | PAYROLL |
| 1/25/2018 | Bill.com Pmt | ANNETTE TRUNKETT | \$ 42.69 | VENDOR PAYMENT |
| 1/25/2018 | Bill.com Pmt | LYON COUNTY | \$ 25.00 | VENDOR PAYMENT |
| 1/25/2018 | Bill.com Pmt | LYON COUNTY | \$ 67.07 | VENDOR PAYMENT |
| 1/25/2018 | Bill.com Pmt | LYON COUNTY UTILITIES | \$ 25.00 | VENDOR PAYMENT |

| Date | Type | Payable To | Amount | Description |
|-----------|--------------|----------------------------|----------------------|----------------------|
| 1/25/2018 | Bill.com Pmt | LYON COUNTY UTILITIES | \$ 424.52 | VENDOR PAYMENT |
| 1/26/2018 | Ck#11131 | CASCADE CAPITAL GROUP | \$ 3,411.09 | CORP EXPENSE REIMB |
| 1/26/2018 | DW | WORLDPAY | \$ 60.53 | CREDIT CARD FEES |
| 1/26/2018 | Transfer | TRANSFER TO 8775 | \$ 18,023.50 | LOAN PMT TO PRESTIGE |
| 1/26/2018 | Transfer | TRANSFER TO 8775 | \$ 13,286.50 | LOAN PMT TO PRESTIGE |
| 1/26/2018 | Transfer | TRANSFER TO 8775 | \$ 2,500.00 | LOAN PMT TO PRESTIGE |
| 1/26/2018 | Transfer | TRANSFER TO 8130 | \$ 11,302.92 | PAYROLL |
| 1/26/2018 | DW | ADP PAYROLL FEESADP - FEES | \$ 133.60 | PAYROLL FEES |
| 1/26/2018 | DW | PITNEY BOWES POSTAGE | \$ 50.00 | POSTAGE |
| 1/29/2018 | DW | OVERDRAFT ITEM CHARGE | \$ 32.00 | BANK FEES |
| 1/29/2018 | DW | USPS | \$ 2,000.00 | POSTAGE |
| 1/29/2018 | DW | BENTO TECHNOLOGIBENTO TECH | \$ 650.00 | PRE-PAID PRODUCTION |
| 1/29/2018 | Bill.com Pmt | UNITED STATES TRUSTEE | \$ 10,400.00 | VENDOR PAYMENT |
| 1/29/2018 | Bill.com Pmt | UPS 8503XF | \$ 13.21 | VENDOR PAYMENT |
| 1/29/2018 | Bill.com Pmt | UPS 8503XF | \$ 26.09 | VENDOR PAYMENT |
| 1/29/2018 | Bill.com Pmt | UPS 8503XF | \$ 169.23 | VENDOR PAYMENT |
| 1/29/2018 | Bill.com Pmt | UPS 8503XF | \$ 292.13 | VENDOR PAYMENT |
| 1/29/2018 | Bill.com Pmt | UPS 8503XF | \$ 416.60 | VENDOR PAYMENT |
| 1/29/2018 | Bill.com Pmt | UPS 8503XF | \$ 2,327.62 | VENDOR PAYMENT |
| 1/29/2018 | Bill.com Pmt | UPS 8503XF | \$ 3,447.76 | VENDOR PAYMENT |
| 1/30/2018 | DW | WORLDPAY | \$ 29.08 | CREDIT CARD FEES |
| 1/30/2018 | DW | WORLDPAY | \$ 221.54 | CREDIT CARD FEES |
| 1/30/2018 | Bill.com Pmt | ANNETTE TRUNKETT | \$ 30.00 | VENDOR PAYMENT |
| 1/30/2018 | Bill.com Pmt | BILL KNIGHT | \$ 23.10 | VENDOR PAYMENT |
| 1/30/2018 | Bill.com Pmt | MARTIN COLWELL | \$ 236.00 | VENDOR PAYMENT |
| 1/31/2018 | Bill.com Pmt | NV ENERGY SOLAR- | \$ 5,507.20 | VENDOR PAYMENT |
| | | | | |
| | | | | |
| | | TOTAL | \$ 369,648.51 | |

2. DISBURSEMENTS ITEMIZED KEY BANK Texas Sale Proceeds 8122

| Date | Type | Payable To | Amount | Description |
|------|------|--------------|-------------|-------------|
| | | No Activity | | |
| | | | | |
| | | | | |
| | | TOTAL | \$ - | |

| Date | Type | Payable To | Amount | Description |
|--|-------|------------------------|----------------------|----------------------|
| 3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130 | | | | |
| Date | Type | Payable To | Amount | Description |
| 1/2/2018 | Check | CHECK # 162419 | \$ 883.13 | Payroll Wages Paid |
| 1/2/2018 | Check | CHECK # 162423 | \$ 1,304.80 | Payroll Wages Paid |
| 1/2/2018 | Check | CHECK # 162424 | \$ 835.82 | Payroll Wages Paid |
| 1/2/2018 | Check | CHECK # 162425 | \$ 988.24 | Payroll Wages Paid |
| 1/2/2018 | Check | CHECK # 162427 | \$ 1,215.92 | Payroll Wages Paid |
| 1/2/2018 | Check | CHECK # 162428 | \$ 1,001.20 | Payroll Wages Paid |
| 1/2/2018 | Check | CHECK # 162430 | \$ 928.76 | Payroll Wages Paid |
| 1/2/2018 | Check | CHECK # 162434 | \$ 818.26 | Payroll Wages Paid |
| 1/2/2018 | Check | CHECK # 162436 | \$ 1,060.30 | Payroll Wages Paid |
| 1/2/2018 | Check | CHECK # 162437 | \$ 1,155.36 | Payroll Wages Paid |
| 1/2/2018 | Check | CHECK # 162438 | \$ 1,126.47 | Payroll Wages Paid |
| 1/3/2018 | Check | CHECK # 162431 | \$ 936.10 | Payroll Wages Paid |
| 1/4/2018 | Check | CHECK # 162422 | \$ 868.77 | Payroll Wages Paid |
| 1/4/2018 | Check | CHECK # 162426 | \$ 1,252.68 | Payroll Wages Paid |
| 1/8/2018 | Check | CHECK # 162420 | \$ 780.34 | Payroll Wages Paid |
| 1/8/2018 | Check | CHECK # 162432 | \$ 1,056.62 | Payroll Wages Paid |
| 1/8/2018 | DW | RETURN CHG: CHK 162417 | \$ 32.00 | Bank Fee |
| 1/9/2018 | Check | CHECK # 162435 | \$ 756.66 | Payroll Wages Paid |
| 1/10/2018 | DW | KN DMWIRE NON | \$ 24.00 | Bank Fee |
| 1/11/2018 | Check | CHECK # 162417 | \$ 10,140.59 | Payroll Wages Paid |
| 1/11/2018 | Wire | ADP PAYROLL DEPO 3170 | \$ 16,529.38 | Direct Deposit/Taxes |
| 1/16/2018 | Check | CHECK # 162429 | \$ 1,182.69 | Payroll Wages Paid |
| 1/24/2018 | Wire | ADP PAYROLL DEPO 3170 | \$ 82,241.17 | Direct Deposit/Taxes |
| 1/29/2018 | Check | CHECK # 162459 | \$ 101.58 | Payroll Wages Paid |
| 1/29/2018 | Check | CHECK # 162471 | \$ 423.67 | Payroll Wages Paid |
| 1/30/2018 | Check | CHECK # 162458 | \$ 3,448.25 | Payroll Wages Paid |
| 1/30/2018 | Check | CHECK # 162461 | \$ 1,116.11 | Payroll Wages Paid |
| 1/30/2018 | Check | CHECK # 162465 | \$ 489.11 | Payroll Wages Paid |
| 1/31/2018 | Check | CHECK # 162460 | \$ 417.96 | Payroll Wages Paid |
| 1/31/2018 | Check | CHECK # 162462 | \$ 101.58 | Payroll Wages Paid |
| 1/31/2018 | Check | CHECK # 162464 | \$ 409.51 | Payroll Wages Paid |
| 1/31/2018 | Check | CHECK # 162468 | \$ 622.10 | Payroll Wages Paid |
| 1/31/2018 | Check | CHECK # 162473 | \$ 362.05 | Payroll Wages Paid |
| | | TOTAL | \$ 134,611.18 | |

4. DISBURSEMENTS ITEMIZED KEY BANK Credit Card Chargeback 8148

| Date | Type | Payable From | Amount | Description |
|------|------|--------------|-------------|-------------|
| | | No Activity | | |
| | | | | |
| | | TOTAL | \$ - | |

5. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

| Date | Type | Payable To | Amount | Description |
|------|------|--------------|-------------|-------------|
| | | No Activity | | |
| | | | | |
| | | TOTAL | \$ - | |

6. DISBURSEMENTS ITEMIZED KEY BANK Retail Outreach 8627

| Date | Type | Payable To | Amount | Description |
|------|------|--------------|-------------|-------------|
| | | No Activity | | |
| | | | | |
| | | TOTAL | \$ - | |

| Date | Type | Payable To | Amount | Description |
|---|------|------------|--------|-------------|
| 7. DISBURSEMENTS ITEMIZED KEY BANK Medallie Art 8692 | | | | |

| Date | Type | Payable To | Amount | Description |
|-----------|------|--------------|-----------------|-------------|
| 1/24/2018 | Fee | Ebay Fee | \$ 2.79 | Ebay Fee |
| 1/31/2018 | Fee | Bank Fee | \$ 25.00 | Bank Fee |
| | | | | |
| | | TOTAL | \$ 27.79 | |

8. DISBURSEMENTS ITEMIZED KEY BANK Prestige Capital 8775

| Date | Type | Payable To | Amount | Description |
|-----------|------|---------------------------------|----------------------|-------------|
| 1/5/2018 | DW | CHARGEBACK | \$ 15,000.00 | Bank Fees |
| 1/8/2018 | Wire | PRESTIGE CAPITAL 4644 | \$ 77,045.17 | Loan Pmt |
| 1/9/2018 | DW | DEC KEYNAV DOMESTIC REPEAT | \$ 90.00 | Bank Fees |
| 1/9/2018 | DW | DEC LBX DEPOSITED ITEM CLEARING | \$ 0.26 | Bank Fees |
| 1/12/2018 | Wire | PRESTIGE CAPITAL 4644 | \$ 46,736.72 | Loan Pmt |
| 1/19/2018 | Wire | PRESTIGE CAPITAL 4644 | \$ 48,003.10 | Loan Pmt |
| 1/23/2018 | Wire | PRESTIGE CAPITAL 4644 | \$ 94,885.27 | Loan Pmt |
| 1/31/2018 | DW | CHARGEBACK FEE | \$ 10.00 | Bank Fees |
| 1/31/2018 | Wire | PRESTIGE CAPITAL 4644 | \$ 53,504.97 | Loan Pmt |
| | | | | |
| | | TOTAL | \$ 335,275.49 | |

Total Disbursements all accounts:

\$ 839,562.97

UST-14 Summary of Disbursements

Exhibit 4

| Payments on Pre-Petition Unsecured Debt | | | | Date of Court |
|--|-------------------|--------------|----------------|----------------------|
| Payee Name | Nature of Payment | Payment Date | Payment Amount | Approval |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | \$ - | |

| Payments to Attorneys and Other Professionals | | | | Date of Court |
|--|-------------------|--------------|----------------|----------------------|
| Payee Name | Nature of Payment | Payment Date | Payment Amount | Approval |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | \$ - | |

| Payments to an officer/director/partner or other insider | | | | Purpose of |
|---|------------------------|--------------|----------------|-------------------|
| Payee Name | Relationship to Debtor | Payment Date | Payment Amount | Payment |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | \$ - | |

UST-15 Statement of Aged Receivables Exhibit 5

| Accounts Receivable Aging | | | | | | | | |
|----------------------------------|---------------------------------|------------------------|--------------------------------|-----------------------|----------------------------------|--------------------------------------|----|-----------|
| | Balance at month end | Current portion | Past due 31-60 days | Past due 61-90 | Past due over 90 days | Uncollectible receivables | | |
| Pre-petition receivables | \$ 70,397 | | | | | \$ 70,397 | \$ | 99,172.79 |
| Post-petition receivables | \$ 443,219 | \$ 89,669 | \$ 113,831 | \$ 104,659 | \$ 135,060 | | | |
| TOTALS | \$ 513,617 | \$ 89,669 | \$ 113,831 | \$ 104,659 | \$ 205,457 | \$ 99,172.79 | | |

| Accounts Receivable Reconciliation | | |
|---|----|-----------|
| Closing balance from prior month | \$ | 566,268 |
| New accounts receivable added this month | \$ | 472,195 |
| Subtotal | \$ | 1,038,463 |
| Less accounts receivable collected | \$ | (524,847) |
| Closing balance for current month | \$ | 513,617 |
| | | |

UST-16 Statement of Post-Petition Payables
Part A - Taxes
Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

| Type of Tax | Unpaid post-petition taxes from prior reporting month | Post-petition taxes accrued this month | Post-petition tax payments made this reporting month | Unpaid post-petition taxes at end of reporting month |
|---|---|--|--|--|
| Federal Taxes | | | | |
| Employee withholding taxes | \$ - | \$ 6,055.97 | \$ 6,055.97 | \$ - |
| FICA/Medicare - Employee | \$ - | \$ 6,177.42 | \$ 6,177.42 | \$ - |
| FICA/Medicare - Employer | \$ - | \$ 6,177.41 | \$ 6,177.41 | \$ - |
| Unemployment | \$ - | \$ 569.89 | \$ 569.89 | \$ - |
| State Taxes | | | | |
| Dept. of Revenue - Sales Tax | \$ 4,658.78 | \$ 258.30 | | \$ 4,917.08 |
| Hawaii Sales Excise Tax | \$ 179.97 | \$ - | | \$ 179.97 |
| Modified Business Tax (MOD) | \$ 23,443.91 | \$ 5,742.07 | | \$ 29,185.98 |
| NV Bond Contribution Tax | \$ 4,676.09 | \$ - | | \$ 4,676.09 |
| NV Yearly Commerce Tax | \$ 3,822.76 | \$ 635.96 | | \$ 4,458.72 |
| Dept. of Labor and Industries | \$ 1,717.08 | \$ 286.18 | | \$ 2,003.26 |
| NV/VA Worker's Compensation | \$ - | | | \$ - |
| Other Taxes | | | | |
| Local city/county | \$ - | | | \$ - |
| NV Personal property | \$ - | | | \$ - |
| NV Real property | \$ 8,084.00 | \$ 2,694.67 | | \$ 10,778.67 |
| WA Personal property | \$ - | | | \$ - |
| Total Unpaid Post-Petition Taxes | | | | \$ 56,199.77 |

UST-16 Statement of Post-Petition Payables
Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

| Taxing Agency | Tax Reporting Period | Report Due Date | Payment Due Date | Amount Due |
|--|----------------------|-----------------|------------------|------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Reason for any delinquent tax reports or tax payments: | | | | |
| | | | | |

UST-16 Statement of Post-Petition Payables

Part B - Other Payables

Exhibit 7

| Reconciliation of Post-Petition Payable | | |
|---|-----------|-------------------|
| (excluding taxes and professional fees) | | |
| Closing balance form prior month | \$ | 146,065.85 |
| New payables added this month | \$ | 165,355.52 |
| Subtotal | \$ | 311,421.37 |
| Less payments made this month | \$ | (56,792.80) |
| Closing balance for this reporting month | \$ | 254,628.57 |
| Breakdown of Closing Balance by Age | | |
| Current portion | \$ | 27,732.07 |
| Past due 1-30 days | \$ | 110,338.17 |
| Past due 31-60 days | \$ | 55,848.77 |
| Past due 61-90 days | \$ | 22,289.27 |
| Past due over 90 days | \$ | 38,420.29 |
| Total | \$ | 254,628.57 |

| |
|---|
| Reason for payments not made for accounts payable over 30days old: |
| Disputed invoices |
| Tight cashflow - pushing out to pay |

UST-16 Statement of Post-Petition Payables

Part B - Other Payables

Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

| Vendor Name | Invoice Date | Invoice Amount | Payment Due Date |
|--------------------------|--------------|----------------|------------------|
| Acosta | 5/1/2017 | \$ 4,322.54 | 6/1/2017 |
| Acosta Store | 5/1/2017 | \$ 1,068.00 | 6/1/2017 |
| Dept of Airforce | 6/1/2017 | \$ 4,732.55 | 7/1/2017 |
| Bill Atalla | Various | \$ 391.33 | Various |
| Boy Scouts | 6/1/2017 | \$ 2,678.80 | 7/1/2017 |
| CBA | 5/10/2017 | \$ 450.00 | 6/10/2017 |
| City of Auburn | 3/1/2017 | \$ 478.28 | 4/1/2017 |
| Cox Communications | Various | \$ 6,443.51 | Various |
| Dept of Navy | 6/1/2017 | \$ 3,761.56 | 7/1/2017 |
| Elite Supply Source | 10/2/2017 | \$ 203.49 | 11/2/2017 |
| Elliott Green | 4/28/2017 | \$ 103.70 | 5/28/2017 |
| Emblem Park | 5/23/2017 | \$ 6,102.13 | 6/23/2017 |
| Employment Security Dept | 7/1/2017 | \$ 2,209.71 | 8/1/2017 |
| FedEx Freight | 8/1/2017 | \$ 2,088.05 | 9/1/2017 |
| Herff Jones | 5/5/2017 | \$ 160.00 | 6/5/2017 |
| KWPrint | 9/29/2017 | \$ 150.00 | 10/29/2017 |
| Landsberg | 6/1/2017 | \$ 1,148.74 | Various |
| Ron Volstad | 4/1/2017 | \$ 8.78 | 5/1/2017 |
| Sierra Office Solutions | 9/26/2017 | \$ 1,571.24 | 9/26/2017 |
| The Beanstalk Group | 11/1/2017 | \$ 1,107.90 | 12/1/2017 |
| X-Ternal Gifts | 7/1/2017 | \$ 214.98 | 8/1/2017 |
| Industrial Logistics | | \$ (975.00) | Old Credit |
| | | | |
| | | | |

UST-16 Statement of Post-Petition Payables
Part C - Estimated Professional Fees
Exhibit 9

| Type of Professional | Amount of Retainer | Fess & Expenses from prior months | Fees & Expenses added this month | Total Estimated fees & expenses at month end |
|--|---------------------------|--|---|---|
| Debtor's Counsel | \$ - | \$ 37,938.27 | \$ - | \$ 37,938.27 |
| Trustee's Fees | \$ - | \$ 705,279.00 | \$ 30,000.00 | \$ 735,279.00 |
| Trustee's Financial Advisors | \$ - | \$ 901,741.89 | \$ 12,775.00 | \$ 914,516.89 |
| Trustee's Counsel | \$ - | \$ 2,598,060.04 | \$ 114,440.76 | \$ 2,712,500.80 |
| Creditors' Committee Counsel | \$ - | \$ 359,395.60 | \$ 7,650.00 | \$ 367,045.60 |
| Creditors' Committee Other | \$ - | \$ - | | |
| Total estimated post-petition professional fees and costs | | | | \$ 4,767,280.56 |

UST-17 Other Information

Exhibit 10

5. Personnel Changes

| | Full Time | Part Time |
|---|----------------------|-------------|
| Number of employees at beginning of month | 18 | - |
| Employees added | 4 | |
| Employees resigned/terminated | | |
| Number of employees at end of month | 22 | - |
| Gross Monthly Payroll | \$ 103,652.14 | \$ - |

UST-17 Other Information

Exhibit 11

Significant Events and Case Progress January 2018:

The company experienced a small operating profit of \$40,442 in January compared with an operating loss of \$454,200 in December. The profit is due to skeleton staff shipping orders for items already in stock and fulfillment of some work in progress orders.

The Trustee has been marketing the company for sale since May of 2017 and has actively pursued multiple potential buyers for the company. In November, the Trustee was presented with a written offer to purchase the business in the form of an executed asset purchase agreement which would be subject to court approval. However, the Trustee did not present it to court as the Trustee was not able to confirm funding necessary to close the transaction.

The Trustee had a new buyer come to the table in early December interested in the business, but again the Trustee was unable to confirm the buyer's funding as of December 26, 2017.

Without advance knowledge the over advanced DIP finance provider discontinued funding on an over advanced basis at the end of December. With no ability to draw further advances on the DIP line, the Trustee was forced to close the business. The Trustee anticipates paying the balance of the DIP financing by end of February and at that time approximately 100K in previously factored receivables will be returned to NWTM.

With no confirmed funding from potential buyers, limited cash and no DIP financing options available to continue running the business, the trustee made the decision to close the company December 26th and the business was closed on December 29, 2017.

The Trustee has made trips to meet with prospective purchasers in January for potential buyers who expressed interest in restarting the company. The Trustee was hopeful of such a going concern buyer, but none materialized.

The estate continues to run a skeleton crew to finalize and ship certain work in process orders and some staff are assigned tasks to liquidate the assets of the estate.

While the Trustee believed in the potential of the company, the deterioration in the monthly sales while in bankruptcy resulted in insufficient cash flow to remain a going concern. The Trustee did not want to close the business he was forced to do so based upon the performance of the business, no going concern buyer and inability to obtain additional advances on the DIP Financing facility.



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
page 1 of 6

472741018106

4 31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
IN TRUST FOR CREDITORS
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

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Key Business Reward Checking 472741018106
NORTHWEST TERRITORIAL MINT, LLC
IN TRUST FOR CREDITORS

| | |
|-------------------------------|--------------------|
| Beginning balance 12-31-17 | \$18,819.39 |
| 62 Additions | +374,973.91 |
| 66 Subtractions | -369,271.51 |
| Net fees and charges | -377.00 |
| Ending balance 1-31-18 | \$24,144.79 |

Additions

| Deposits | Date | Serial # | Source | |
|----------|------|----------|--|------------|
| | 1-2 | | Worldpay Bnkcrd Deplk565225 000696 | \$1,200.15 |
| | 1-2 | 6010 | Wire Deposit Sirin Labs Ag 9336 | 6,712.00 |
| | 1-2 | | Direct Deposit, Amznjbsgoo4A Marketplac | 12,631.49 |
| | 1-3 | | Direct Deposit, Csc Pmd Payment | 159.98 |
| | 1-3 | | Worldpay Bnkcrd Deplk565225 000698 | 206.05 |
| | 1-3 | | Worldpay Bnkcrd Deplk565225 000697 | 730.14 |
| | 1-3 | | Worldpay Bnkcrd Deplk565225 000700 | 735.46 |
| | 1-3 | | Worldpay Bnkcrd Deplk565225 000699 | 1,412.22 |
| | 1-4 | | Direct Deposit, Givaudan Treasurpayment | 398.90 |
| | 1-4 | | Worldpay Bnkcrd Deplk565225 000701 | 875.98 |
| | 1-5 | | Worldpay Bnkcrd Deplk565225 000702 | 722.11 |
| | 1-8 | | Direct Deposit, State of NV EFT Payables | 100.00 |
| | 1-8 | | Worldpay Bnkcrd Deplk565225 000703 | 2,003.17 |
| | 1-9 | | Worldpay Bnkcrd Deplk565225 000705 | 422.68 |

472741018106

Additions
(con't)

| <i>Deposits</i> | <i>Date</i> | <i>Serial #</i> | <i>Source</i> | |
|------------------------|-------------|-----------------|--|---------------------|
| | 1-9 | | Worldpay Bnkcrd Deplk565225 000706 | 742.29 |
| | 1-9 | | Worldpay Bnkcrd Deplk565225 000704 | 2,706.41 |
| | 1-9 | | Deposit Branch 0187 Washington | 7,139.56 |
| | 1-9 | | Worldpay Bnkcrd Deplk589272 000514 | 10,072.69 |
| | 1-10 | | Worldpay Bnkcrd Deplk565225 000707 | 540.43 |
| | 1-10 | | Deposit Branch 0154 Washington | 1,751.74 |
| | 1-10 | | Deposit Branch 0154 Washington | 6,315.44 |
| | 1-11 | | Worldpay Bnkcrd Deplk565225 000708 | 875.40 |
| | 1-11 | | Direct Deposit, Dickinson State ND Payment | 3,684.30 |
| | 1-11 | | Direct Deposit, Nexcom Worldwideap Payment | 6,216.50 |
| | 1-12 | | Worldpay Bnkcrd Deplk565225 000709 | 1,296.05 |
| | 1-12 | | Direct Deposit, Csc Pmd Payment | 3,051.72 |
| | 1-16 | | Dimanco Inc. 03157970470 NY USA | 6.12 |
| | 1-16 | | Direct Deposit, State of NV EFT Payables | 350.00 |
| | 1-16 | | Direct Deposit, State of NV EFT Payables | 1,050.00 |
| | 1-16 | | Worldpay Bnkcrd Deplk565225 000710 | 1,253.53 |
| | 1-16 | | Direct Deposit, Amznjccgumvo Marketplac | 7,246.89 |
| | 1-17 | | Worldpay Bnkcrd Deplk565225 000713 | 52.19 |
| | 1-17 | | Direct Deposit, Nexcom Worldwideap Payment | 375.00 |
| | 1-17 | | Worldpay Bnkcrd Deplk565225 000711 | 397.03 |
| | 1-17 | | Worldpay Bnkcrd Deplk589272 000515 | 18,522.04 |
| | 1-17 | | Deposit Branch 0154 Washington | 26,227.93 |
| | 1-18 | | Direct Deposit, Nexcom Worldwideap Payment | 50.00 |
| | 1-18 | | Worldpay Bnkcrd Deplk565225 000715 | 762.44 |
| | 1-18 | | Worldpay Bnkcrd Deplk589272 000516 | 1,257.16 |
| | 1-18 | | Deposit Branch 0154 Washington | 2,325.00 |
| | 1-18 | | Deposit Branch 0154 Washington | 117,894.73 |
| | 1-19 | | Worldpay Bnkcrd Deplk565225 000716 | 294.43 |
| | 1-22 | | Deposit Branch 0154 Washington | 2,270.66 |
| | 1-22 | | Deposit Branch 0154 Washington | 10,293.00 |
| | 1-22 | | Direct Deposit, Nexcom Worldwideap Payment | 13,286.50 |
| | 1-23 | | Worldpay Bnkcrd Deplk565225 000720 | 350.93 |
| | 1-23 | | Worldpay Bnkcrd Deplk565225 000718 | 613.36 |
| | 1-23 | | Worldpay Bnkcrd Deplk565225 000719 | 866.79 |
| | 1-23 | 7944 | Wire Deposit University Colle 0293 | 2,995.00 |
| | 1-23 | | Worldpay Bnkcrd Deplk589272 000518 | 9,435.33 |
| | 1-23 | | Worldpay Bnkcrd Deplk589272 000517 | 12,108.65 |
| | 1-23 | | Worldpay Bnkcrd Deplk589272 000519 | 18,385.20 |
| | 1-24 | | Worldpay Bnkcrd Deplk565225 000721 | 148.47 |
| | 1-25 | | Worldpay Bnkcrd Deplk589272 000520 | 2,417.80 |
| | 1-25 | | Worldpay Bnkcrd Deplk565225 000722 | 2,696.38 |
| | 1-26 | | Direct Deposit, Accenture Federaeft | 4,787.50 |
| | 1-26 | | Worldpay Bnkcrd Deplk589272 000521 | 6,310.38 |
| | 1-29 | | Deposit Branch 0154 Washington | 1,696.87 |
| | 1-29 | | Direct Deposit, AmznjcwH0LI6 Marketplac | 4,425.81 |
| | 1-30 | | Worldpay Bnkcrd Deplk565225 000725 | 686.08 |
| | 1-30 | | Worldpay Bnkcrd Deplk589272 000523 | 7,271.91 |
| | 1-30 | | Deposit Branch 0154 Washington | 23,159.94 |
| Total additions | | | | \$374,973.91 |



472741018106

Subtractions

Paper Checks

* check missing from sequence

| Check | Date | Amount | Check | Date | Amount | Check | Date | Amount |
|--------------------------|------|----------|-------|------|--------|-------|------|-------------------|
| 11126 | 1-2 | \$150.00 | 11130 | 1-18 | 502.00 | 11131 | 1-26 | 3,411.09 |
| *11129 | 1-22 | 118.00 | | | | | | |
| Paper Checks Paid | | | | | | | | \$4,181.09 |

| Withdrawals | Date | Serial # | Location | |
|-------------|------|----------|---|-----------|
| | 1-2 | | Direct Withdrawal, Authnet Gateway Billing | \$59.30 |
| | 1-2 | | Direct Withdrawal, Authnet Gateway Billing | 127.80 |
| | 1-5 | | Worldpay Mthly Chgslk565225 010118 | 44.33 |
| | 1-5 | | Worldpay Mthly Chgslk589272 010118 | 100.14 |
| | 1-5 | | Worldpay Mthly Chgs06508925 010118 | 195.15 |
| | 1-5 | | Direct Withdrawal, Adp Payroll Feesadp - Fees | 727.82 |
| | 1-8 | | Direct Withdrawal, Bill.Com Payables | 1,000.00 |
| | 1-9 | | Direct Withdrawal, Sps Commerce, Invendor Pmt | 842.19 |
| | 1-17 | | Worldpay Bnkcrd Deplk565225 000712 | 139.23 |
| | 1-17 | | Worldpay Bnkcrd Deplk565225 000714 | 237.20 |
| | 1-17 | | Direct Withdrawal, Bento Technologibento Tech | 400.00 |
| | 1-17 | | Direct Withdrawal, Southwest Gas Web | 827.44 |
| | 1-17 | | Direct Withdrawal, Bill.Com Payables | 2,925.00 |
| | 1-18 | 6917 | Internat Wire Wd Lin Jung-Feng 2553 | 12,000.00 |
| | 1-19 | 10926 | Internat Wire Wd Lin Jung-Feng 2553 | 8,579.00 |
| | 1-19 | | Direct Withdrawal, Bill.Com Payables | 491.88 |
| | 1-19 | | Direct Withdrawal, Adp Payroll Feesadp - Fees | 940.39 |
| | 1-19 | | Direct Withdrawal, Adp Payroll Feesadp - Fees | 1,076.68 |
| | 1-22 | | Worldpay Bnkcrd Deplk565225 000717 | 2,670.85 |
| | 1-23 | | Direct Withdrawal, Bill.Com Payables | 365.17 |
| | 1-25 | | Direct Withdrawal, Bill.Com Payables | 42.69 |
| | 1-25 | | Direct Withdrawal, Bill.Com Payables | 541.59 |
| | 1-26 | | Direct Withdrawal, Pitney Bowes Postage | 50.00 |
| | 1-26 | | Worldpay Bnkcrd Deplk565225 000723 | 60.53 |
| | 1-26 | | Direct Withdrawal, Adp Payroll Feesadp - Fees | 133.60 |
| | 1-29 | | Direct Withdrawal, Bento Technologibento Tech | 650.00 |
| | 1-29 | | Direct Withdrawal, Usps-Psi Systemsusps Pmt | 2,000.00 |
| | 1-29 | | Direct Withdrawal, Bill.Com Payables | 17,092.64 |
| | 1-30 | | Worldpay Bnkcrd Deplk565225 000725 | 29.08 |
| | 1-30 | | Worldpay Bnkcrd Deplk589272 000523 | 221.54 |
| | 1-30 | | Direct Withdrawal, Bill.Com Payables | 289.10 |
| | 1-31 | | Direct Withdrawal, Bill.Com Payables | 5,507.20 |

| Transfers | Date | Serial # | Destination | |
|-----------|------|----------|----------------------------------|-------------|
| | 1-5 | | Trf To DDA 0000472741018775 4731 | \$21,751.38 |
| | 1-8 | | Trf To DDA 0000472741018130 4731 | 9,352.89 |
| | 1-11 | | Trf To DDA 0000472741018775 4731 | 785.00 |
| | 1-11 | | Trf To DDA 0000472741018775 4731 | 1,150.30 |
| | 1-11 | | Trf To DDA 0000472741018775 4731 | 1,695.00 |
| | 1-11 | | Trf To DDA 0000472741018775 4731 | 1,845.00 |
| | 1-11 | | Trf To DDA 0000472741018775 4731 | 2,640.00 |
| | 1-11 | | Trf To DDA 0000472741018775 4731 | 4,741.75 |

472741018106

Subtractions

(con't)

| Transfers | Date | Serial # | Destination | |
|---------------------------|------|----------|----------------------------------|---------------------|
| | 1-11 | | Trf To DDA 0000472741018775 4731 | 5,111.90 |
| | 1-11 | | Trf To DDA 0000472741018775 4731 | 7,250.00 |
| | 1-11 | | Trf To DDA 0000472741018130 4731 | 16,529.38 |
| | 1-16 | | Trf To DDA 0000472741018775 4731 | 634.00 |
| | 1-16 | | Trf To DDA 0000472741018775 4731 | 3,684.30 |
| | 1-16 | | Trf To DDA 0000472741018775 4731 | 6,216.50 |
| | 1-19 | | Trf To DDA 0000472741018775 4731 | 60,489.39 |
| | 1-22 | | Trf To DDA 0000472741018775 4731 | 1,142.50 |
| | 1-22 | | Trf To DDA 0000472741018775 4731 | 1,300.00 |
| | 1-22 | | Trf To DDA 0000472741018775 4731 | 500.00 |
| | 1-22 | | Trf To DDA 0000472741018775 4731 | 1,025.00 |
| | 1-22 | | Trf To DDA 0000472741018775 4731 | 1,250.00 |
| | 1-22 | | Trf To DDA 0000472741018775 4731 | 4,495.00 |
| | 1-22 | | Trf To DDA 0000472741018775 4731 | 8,827.00 |
| | 1-22 | | Trf To DDA 0000472741018775 4731 | 12,519.50 |
| | 1-23 | | Trf To DDA 0000472741018775 4731 | 1,083.00 |
| | 1-23 | | Trf To DDA 0000472741018775 4731 | 1,350.00 |
| | 1-24 | | Trf To DDA 0000472741018130 4731 | 82,241.17 |
| | 1-26 | | Trf To DDA 0000472741018775 4731 | 2,500.00 |
| | 1-26 | | Trf To DDA 0000472741018130 4731 | 11,302.92 |
| | 1-26 | | Trf To DDA 0000472741018775 4731 | 13,286.50 |
| | 1-26 | | Trf To DDA 0000472741018775 4731 | 18,023.50 |
| Total subtractions | | | | \$369,271.51 |

Fees and charges

| Date | | Quantity | Unit Charge | |
|--------|-----------------------------------|----------|-------------|---------|
| 1-9-18 | Dec Keycapture Small Bus Package | 1 | 0.00 | \$0.00 |
| 1-9-18 | Dec Keynav Wire Package Fee | 1 | 0.00 | 0.00 |
| 1-9-18 | Dec Lockbox Package Monthly Fee | 1 | 0.00 | 0.00 |
| 1-9-18 | Dec Kbo Manage Access (Monthly) | 1 | 10.00 | -10.00 |
| 1-9-18 | Dec Kn Incoming/Outgoing Wire Rpt | 1 | 0.00 | 0.00 |
| 1-9-18 | Dec Keynav Wire Maintenance | 1 | 20.00 | -20.00 |
| 1-9-18 | Dec Kn International Nonrepeat | 2 | 35.00 | -70.00 |
| 1-9-18 | Dec Keynav Domestic Nonrepeat | 5 | 15.00 | -75.00 |
| 1-9-18 | Dec Rdc Scanned Item | 19 | 0.00 | 0.00 |
| 1-9-18 | Dec Rdc Monthly Fee | 1 | 30.00 | -30.00 |
| 1-9-18 | Dec Keynav Lbx Image Base Fee | 1 | 0.00 | 0.00 |
| 1-9-18 | Dec Keynav Receivables Base Fee | 1 | 0.00 | 0.00 |
| 1-9-18 | Dec Lbx Image Document Scan | 6 | 0.00 | 0.00 |
| 1-9-18 | Dec Lbx Image Check Scan | 3 | 0.00 | 0.00 |
| 1-9-18 | Dec Lockbox Unprocessable Items | 1 | 0.00 | 0.00 |
| 1-9-18 | Dec Lockbox Items | 3 | 0.00 | 0.00 |
| 1-9-18 | Dec Lockbox Base Fee | 1 | 0.00 | 0.00 |
| 1-9-18 | Dec Lockbox Package Per Account | 1 | 140.00 | -140.00 |
| 1-9-18 | Dec Keynav Analysis Statement | 1 | 0.00 | 0.00 |
| 1-9-18 | Dec Keynav Corp Banking Statement | 1 | 0.00 | 0.00 |



472741018106

**Fees and
charges**
(con't)

| <i>Date</i> | | <i>Quantity</i> | <i>Unit Charge</i> | |
|--|-----------------------|-----------------|--------------------|------------------|
| 1-29-18 | Overdraft Item Charge | 1 | 32.00 | -32.00 |
| Fees and charges assessed this period | | | | -\$377.00 |

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

- XFER TO SAV - Transfer to Savings Account
- XFER FROM SAV - Transfer from Savings Account
- XFER TO CKG - Transfer to Checking Account
- XFER FROM CKG - Transfer from Checking Account
- PMT TO CR CARD - Payment to Credit Card
- ADV CR CARD - Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 5885.

In your letter, give us the following information:

- **Account Information :** Your name and account number.
- **Dollar Amount :** The dollar amount of the suspected error.
- **Description of the Problem :** If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively “advances”) from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the “Average Daily Balance” of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.**

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

| | | | |
|---|---|--------|----|
| 4 | List from your check register any checks or other deductions that are <i>not</i> shown on your statement. | | |
| | Check # or Date | Amount | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | TOTAL → | | \$ |

| | | | |
|---------|---|--------|--|
| 5 | List any deposits from your check register that are <i>not</i> shown on your statement. | | |
| | Date | Amount | |
| | | | |
| | | | |
| | | | |
| TOTAL → | | \$ | |

| | | | |
|---|---|--|--|
| 6 | Enter ending balance shown on your statement. | | |
| | \$ | | |

| | | | |
|---|-----------------------------------|--|--|
| 7 | Add 5 and 6 and enter total here. | | |
| | \$ | | |

| | | | |
|---|---------------------|--|--|
| 8 | Enter total from 4. | | |
| | \$ | | |

| | | | |
|--|--|--|--|
| 9 | Subtract 8 from 7 and enter difference here. | | |
| | \$ | | |
| This amount should agree with your check register balance. | | | |



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
page 1 of 2

472741018122

31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
"PROCEEDS FROM TEXAS SALE"
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.
Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018122
NORTHWEST TERRITORIAL MINT, LLC
"PROCEEDS FROM TEXAS SALE"

| | |
|-------------------------------|---------------|
| Beginning balance 12-31-17 | \$0.00 |
| Ending balance 1-31-18 | \$0.00 |

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

| | |
|----------------|----------------------------------|
| XFER TO SAV | - Transfer to Savings Account |
| XFER FROM SAV | - Transfer from Savings Account |
| XFER TO CKG | - Transfer to Checking Account |
| XFER FROM CKG | - Transfer from Checking Account |
| PMT TO CR CARD | - Payment to Credit Card |
| ADV CR CARD | - Advance from Credit Card |

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

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While we investigate whether or not there has been an error, the following are true:

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- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively “advances”) from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the “Average Daily Balance” of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

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Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

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Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

| | | | |
|---|---|--------|----|
| 4 | List from your check register any checks or other deductions that are <i>not</i> shown on your statement. | | |
| | Check # or Date | Amount | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
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| | | | |
| | | | |
| | | | |
| | | | |
| | TOTAL → | | \$ |

| | | | |
|---------|---|--------|--|
| 5 | List any deposits from your check register that are <i>not</i> shown on your statement. | | |
| | Date | Amount | |
| | | | |
| | | | |
| | | | |
| TOTAL → | | \$ | |

| | | | |
|---|---|--|--|
| 6 | Enter ending balance shown on your statement. | | |
| | \$ | | |

| | | | |
|---|-----------------------------------|--|--|
| 7 | Add 5 and 6 and enter total here. | | |
| | \$ | | |

| | | | |
|---|---------------------|--|--|
| 8 | Enter total from 4. | | |
| | \$ | | |

| | | | |
|--|--|--|--|
| 9 | Subtract 8 from 7 and enter difference here. | | |
| | \$ | | |
| This amount should agree with your check register balance. | | | |



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
page 1 of 3

472741018130

29 31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
PAYROLL ACCOUNT
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.
Access your available accounts, transfer funds and view your transactions right from your PC.

KeyNotes

Your account had a check returned for non-sufficient funds this period. Enjoy the peace of mind that overdraft protection offers by calling 1-800-KEY2YOU (1-800-539-2968), Key Business Resource Center for more information on all of KeyBank's overdraft protection services.

Key Business Reward Checking 472741018130
NORTHWEST TERRITORIAL MINT, LLC
PAYROLL ACCOUNT

| | |
|-------------------------------|-------------------|
| Beginning balance 12-31-17 | \$20,270.34 |
| 4 Additions | +119,426.36 |
| 31 Subtractions | -134,555.18 |
| Net fees and charges | -56.00 |
| Ending balance 1-31-18 | \$5,085.52 |

Additions

| Transfers | Date | Serial # | Source | | |
|------------------------|------|----------|--------|---------------------------|---------------------|
| | 1-8 | | Trf Fr | DDA 0000472741018106 4731 | \$9,352.89 |
| | 1-11 | | Trf Fr | DDA 0000472741018106 4731 | 16,529.38 |
| | 1-24 | | Trf Fr | DDA 0000472741018106 4731 | 82,241.17 |
| | 1-26 | | Trf Fr | DDA 0000472741018106 4731 | 11,302.92 |
| Total additions | | | | | \$119,426.36 |

Subtractions

Paper Checks * check missing from sequence

| Check | Date | Amount | Check | Date | Amount | Check | Date | Amount |
|---------|------|-------------|--------|------|----------|--------|------|----------|
| 162417 | 1-11 | \$10,140.59 | 162423 | 1-2 | 1,304.80 | 162427 | 1-2 | 1,215.92 |
| *162419 | 1-2 | 883.13 | 162424 | 1-2 | 835.82 | 162428 | 1-2 | 1,001.20 |
| 162420 | 1-8 | 780.34 | 162425 | 1-2 | 988.24 | 162429 | 1-16 | 1,182.69 |
| *162422 | 1-4 | 868.77 | 162426 | 1-4 | 1,252.68 | 162430 | 1-2 | 928.76 |

472741018130

Subtractions

(con't)

Paper Checks * check missing from sequence

| Check | Date | Amount | Check | Date | Amount | Check | Date | Amount |
|-------------------|------|----------|---------|------|----------|---------|------|--------------------|
| 162431 | 1-3 | 936.10 | 162438 | 1-2 | 1,126.47 | *162464 | 1-31 | 409.51 |
| 162432 | 1-8 | 1,056.62 | *162458 | 1-30 | 3,448.25 | 162465 | 1-30 | 489.11 |
| *162434 | 1-2 | 818.26 | 162459 | 1-29 | 101.58 | *162468 | 1-31 | 622.10 |
| 162435 | 1-9 | 756.66 | 162460 | 1-31 | 417.96 | *162471 | 1-29 | 423.67 |
| 162436 | 1-2 | 1,060.30 | 162461 | 1-30 | 1,116.11 | *162473 | 1-31 | 362.05 |
| 162437 | 1-2 | 1,155.36 | 162462 | 1-31 | 101.58 | | | |
| Paper Checks Paid | | | | | | | | \$35,784.63 |

| Withdrawals | Date | Serial # | Location | |
|--------------------|------|----------|---------------------------------------|---------------------|
| | 1-11 | 12723 | Wire Withdrawal Adp Payroll Depo 3170 | \$16,529.38 |
| | 1-24 | 7056 | Wire Withdrawal Adp Payroll Depo 3170 | 82,241.17 |
| Total subtractions | | | | \$134,555.18 |

Fees and charges

| Date | | Quantity | Unit Charge | |
|---------------------------------------|----------------------|----------|-------------|-----------------|
| 1-8-18 | Returned Item Charge | 1 | 32.00 | -\$32.00 |
| 1-10-18 | Kn Dmwire Non | 1 | 24.00 | -24.00 |
| Fees and charges assessed this period | | | | -\$56.00 |

CUSTOMER ACCOUNT DISCLOSURES

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IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

| | |
|----------------|----------------------------------|
| XFER TO SAV | - Transfer to Savings Account |
| XFER FROM SAV | - Transfer from Savings Account |
| XFER TO CKG | - Transfer to Checking Account |
| XFER FROM CKG | - Transfer from Checking Account |
| PMT TO CR CARD | - Payment to Credit Card |
| ADV CR CARD | - Advance from Credit Card |

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 5885.

In your letter, give us the following information:

- **Account Information :** Your name and account number.
- **Dollar Amount :** The dollar amount of the suspected error.
- **Description of the Problem :** If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

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- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively “advances”) from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the “Average Daily Balance” of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

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Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

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Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

| | | | | |
|--|-----------------|--|--------|--|
| 4 List from your check register any checks or other deductions that are <i>not</i> shown on your statement. | Check # or Date | | Amount | |
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| | TOTAL → | | \$ | |

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| 5 List any deposits from your check register that are <i>not</i> shown on your statement. | Date | | Amount | |
| | | | | |
| | | | | |
| | | | | |
| | TOTAL → | | \$ | |

| | | | |
|--|----|--|--|
| 6 Enter ending balance shown on your statement. | \$ | | |
| | | | |

| | | | |
|--|----|--|--|
| 7 Add 5 and 6 and enter total here. | \$ | | |
| | | | |

| | | | |
|------------------------------|----|--|--|
| 8 Enter total from 4. | \$ | | |
| | | | |

| | | | |
|---|--|--|--|
| 9 Subtract 8 from 7 and enter difference here. | \$ | | |
| | This amount should agree with your check register balance. | | |



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
page 1 of 2

472741018148

31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
"CHARGEBACKS"
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.
Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018148
NORTHWEST TERRITORIAL MINT, LLC
"CHARGEBACKS"

| | |
|-------------------------------|-----------------|
| Beginning balance 12-31-17 | \$250.00 |
| Ending balance 1-31-18 | \$250.00 |

CUSTOMER ACCOUNT DISCLOSURES

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* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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| | |
|----------------|----------------------------------|
| XFER TO SAV | - Transfer to Savings Account |
| XFER FROM SAV | - Transfer from Savings Account |
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| XFER FROM CKG | - Transfer from Checking Account |
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| ADV CR CARD | - Advance from Credit Card |

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Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

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- The “Service charges”, if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

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| 4 | List from your check register any checks or other deductions that are <i>not</i> shown on your statement. | | |
| | Check # or Date | Amount | |
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| | TOTAL → | | \$ |

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| 5 | List any deposits from your check register that are <i>not</i> shown on your statement. | | |
| | Date | Amount | |
| | | | |
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| | | | |
| TOTAL → | | \$ | |

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|---|---|--|--|
| 6 | Enter ending balance shown on your statement. | | |
| | \$ | | |

| | | | |
|---|-----------------------------------|--|--|
| 7 | Add 5 and 6 and enter total here. | | |
| | \$ | | |

| | | | |
|---|---------------------|--|--|
| 8 | Enter total from 4. | | |
| | \$ | | |

| | | | |
|--|--|--|--|
| 9 | Subtract 8 from 7 and enter difference here. | | |
| | \$ | | |
| This amount should agree with your check register balance. | | | |



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
page 1 of 2

472741018247

31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
FBO KING COUNTY SHERIFF
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.
Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018247
NORTHWEST TERRITORIAL MINT, LLC
FBO KING COUNTY SHERIFF

| | |
|-------------------------------|-------------------|
| Beginning balance 12-31-17 | \$6,534.00 |
| Ending balance 1-31-18 | \$6,534.00 |

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* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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P.O. Box 94518
Cleveland, Ohio 44101-4518

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Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

| | | | |
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| 4 | List from your check register any checks or other deductions that are <i>not</i> shown on your statement. | | |
| | Check # or Date | Amount | |
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| | TOTAL → | | \$ |

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| 5 | List any deposits from your check register that are <i>not</i> shown on your statement. | | |
| | Date | Amount | |
| | | | |
| | | | |
| | | | |
| TOTAL → | | \$ | |

| | | | |
|---|---|--|--|
| 6 | Enter ending balance shown on your statement. | | |
| | \$ | | |

| | | | |
|---|-----------------------------------|--|--|
| 7 | Add 5 and 6 and enter total here. | | |
| | \$ | | |

| | | | |
|---|---------------------|--|--|
| 8 | Enter total from 4. | | |
| | \$ | | |

| | | | |
|--|--|--|--|
| 9 | Subtract 8 from 7 and enter difference here. | | |
| | \$ | | |
| This amount should agree with your check register balance. | | | |



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
page 1 of 2

472741018627

T 274 00000 R EM T1
NORTHWEST TERRITORIAL MINT, LLC
"RETAIL OUTREACH"
841 CENTRAL AVE N STE C-200
KENT WA 98032-2016

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.
Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018627
NORTHWEST TERRITORIAL MINT, LLC
"RETAIL OUTREACH"

| | |
|-------------------------------|-----------------|
| Beginning balance 12-31-17 | \$262.32 |
| Ending balance 1-31-18 | \$262.32 |

CUSTOMER ACCOUNT DISCLOSURES

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* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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| | | | | | | | | | |
|---|---|--|--------|--|---|--|--------|--|--|
| 4 | List from your check register any checks or other deductions that are <i>not</i> shown on your statement. | | | 5 | List any deposits from your check register that are <i>not</i> shown on your statement. | | | | |
| | Check # or Date | | Amount | | Date | | Amount | | |
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| 6 | Enter ending balance shown on your statement. | | | 7 | Add 5 and 6 and enter total here. | | | | |
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| | TOTAL → | | \$ | | TOTAL → | | \$ | | |
| 8 | Enter total from 4. | | | 9 | Subtract 8 from 7 and enter difference here. | | | | |
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| | TOTAL → | | \$ | | TOTAL → | | \$ | | |
| | | | | This amount should agree with your check register balance. | | | | | |



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
page 1 of 2

472741018692

T 274 00000 R EM T1

MEDALLIC ART COMPANY LLC
IN TRUST FOR CREDITORS
80 AIRPARK VISTA BLVD
DAYTON NV 89403-8303

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.
Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018692
MEDALLIC ART COMPANY LLC
IN TRUST FOR CREDITORS

| | |
|-------------------------------|-----------------|
| Beginning balance 12-31-17 | \$303.52 |
| 1 Subtraction | -2.79 |
| Net fees and charges | -25.00 |
| Ending balance 1-31-18 | \$275.73 |

Subtractions

| <i>Withdrawals</i> | <i>Date</i> | <i>Serial #</i> | <i>Location</i> | |
|--------------------|-------------|-----------------|-------------------------------|---------------|
| | 1-24 | | Ebay Inc. 866-779-3229 CA USA | \$2.79 |
| | | | Total subtractions | \$2.79 |

Fees and charges

| <i>Date</i> | | <i>Quantity</i> | <i>Unit Charge</i> | |
|-------------|--|-----------------|--------------------|-----------------|
| 1-31-18 | Service Charge | 1 | 25.00 | -\$25.00 |
| | Fees and charges assessed this period | | | -\$25.00 |

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

| | |
|----------------|----------------------------------|
| XFER TO SAV | - Transfer to Savings Account |
| XFER FROM SAV | - Transfer from Savings Account |
| XFER TO CKG | - Transfer to Checking Account |
| XFER FROM CKG | - Transfer from Checking Account |
| PMT TO CR CARD | - Payment to Credit Card |
| ADV CR CARD | - Advance from Credit Card |

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 5885.

In your letter, give us the following information:

- **Account Information :** Your name and account number.
- **Dollar Amount :** The dollar amount of the suspected error.
- **Description of the Problem :** If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively “advances”) from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the “Average Daily Balance” of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.**

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

| ④ | List from your check register any checks or other deductions that are <i>not</i> shown on your statement. | | | | | | |
|--------------------|---|--------|--|--|--|--|--|
| Check # or Date | | Amount | | | | | |
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| TOTAL → | | \$ | | | | | |

| ⑤ | List any deposits from your check register that are <i>not</i> shown on your statement. | | | | | | |
|----------------|---|----|--|--|--|--|--|
| Date | Amount | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| TOTAL → | | \$ | | | | | |

| | | | | | | | |
|----------|---|--|--|--|--|--|--|
| ⑥ | Enter ending balance shown on your statement. | | | | | | |
| \$ | | | | | | | |

| | | | | | | | |
|----------|-----------------------------------|--|--|--|--|--|--|
| ⑦ | Add 5 and 6 and enter total here. | | | | | | |
| \$ | | | | | | | |

| | | | | | | | |
|----------|---------------------|--|--|--|--|--|--|
| ⑧ | Enter total from 4. | | | | | | |
| \$ | | | | | | | |

| | | | | | | | |
|--|--|--|--|--|--|--|--|
| ⑨ | Subtract 8 from 7 and enter difference here. | | | | | | |
| \$ | | | | | | | |
| This amount should agree with your check register balance. | | | | | | | |



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
January 31, 2018
page 1 of 3

472741018775

X 274 00000 R EM T1
NORTHWEST TERRITORIAL MINT, LLC
"PRESTIGE CAPITAL"
841 CENTRAL AVE N STE C-200
KENT WA 98032-2016

Questions or comments?
Call our Key Business Resource Center
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Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018775
NORTHWEST TERRITORIAL MINT, LLC
"PRESTIGE CAPITAL"

| | |
|-------------------------------|-----------------|
| Beginning balance 12-31-17 | \$246.85 |
| 37 Additions | +335,175.23 |
| 6 Subtractions | -335,175.23 |
| Net fees and charges | -100.26 |
| Ending balance 1-31-18 | \$146.59 |

Additions

| <i>Deposits</i> | <i>Date</i> | <i>Serial #</i> | <i>Source</i> | |
|-----------------|-------------|-----------------|--|------------|
| | 1-2 | | Deposit Branch 0154 Washington | \$1,046.21 |
| | 1-2 | 94252 | Lockbox Deposit Po 00094252 For 2018-01-02 | 1,635.98 |
| | 1-2 | | Deposit Branch 0154 Washington | 62,911.39 |
| | 1-5 | 94252 | Lockbox Deposit Po 00094252 For 2018-01-05 | 4,700.21 |
| | 1-10 | | Deposit Branch 0154 Washington | 3,148.27 |
| | 1-10 | | Deposit Branch 0154 Washington | 18,369.50 |
| | 1-16 | 94252 | Lockbox Deposit Po 00094252 For 2018-01-16 | 133.30 |
| | 1-17 | | Deposit Branch 0154 Washington | 37,335.00 |
| | 1-22 | | Deposit Branch 0154 Washington | 3,336.88 |
| | 1-29 | | Deposit Branch 0154 Washington | 4,282.97 |
| | 1-30 | | Deposit Branch 0154 Washington | 12,979.00 |

| <i>Transfers</i> | <i>Date</i> | <i>Serial #</i> | <i>Source</i> | |
|------------------|-------------|-----------------|----------------------------------|-------------|
| | 1-5 | | Trf Fr DDA 0000472741018106 4731 | \$21,751.38 |
| | 1-11 | | Trf Fr DDA 0000472741018106 4731 | 785.00 |
| | 1-11 | | Trf Fr DDA 0000472741018106 4731 | 1,150.30 |
| | 1-11 | | Trf Fr DDA 0000472741018106 4731 | 1,695.00 |
| | 1-11 | | Trf Fr DDA 0000472741018106 4731 | 1,845.00 |
| | 1-11 | | Trf Fr DDA 0000472741018106 4731 | 2,640.00 |
| | 1-11 | | Trf Fr DDA 0000472741018106 4731 | 4,741.75 |

Business Banking Statement
January 31, 2018
page 2 of 3

472741018775

Additions
(con't)

| <i>Transfers</i> | <i>Date</i> | <i>Serial #</i> | <i>Source</i> | | |
|------------------------|-------------|-----------------|-----------------------------|------|---------------------|
| | 1-11 | | Trf Fr DDA 0000472741018106 | 4731 | 5,111.90 |
| | 1-11 | | Trf Fr DDA 0000472741018106 | 4731 | 7,250.00 |
| | 1-16 | | Trf Fr DDA 0000472741018106 | 4731 | 634.00 |
| | 1-16 | | Trf Fr DDA 0000472741018106 | 4731 | 3,684.30 |
| | 1-16 | | Trf Fr DDA 0000472741018106 | 4731 | 6,216.50 |
| | 1-19 | | Trf Fr DDA 0000472741018106 | 4731 | 60,489.39 |
| | 1-22 | | Trf Fr DDA 0000472741018106 | 4731 | 1,142.50 |
| | 1-22 | | Trf Fr DDA 0000472741018106 | 4731 | 1,300.00 |
| | 1-22 | | Trf Fr DDA 0000472741018106 | 4731 | 500.00 |
| | 1-22 | | Trf Fr DDA 0000472741018106 | 4731 | 1,025.00 |
| | 1-22 | | Trf Fr DDA 0000472741018106 | 4731 | 1,250.00 |
| | 1-22 | | Trf Fr DDA 0000472741018106 | 4731 | 4,495.00 |
| | 1-22 | | Trf Fr DDA 0000472741018106 | 4731 | 8,827.00 |
| | 1-22 | | Trf Fr DDA 0000472741018106 | 4731 | 12,519.50 |
| | 1-23 | | Trf Fr DDA 0000472741018106 | 4731 | 1,083.00 |
| | 1-23 | | Trf Fr DDA 0000472741018106 | 4731 | 1,350.00 |
| | 1-26 | | Trf Fr DDA 0000472741018106 | 4731 | 2,500.00 |
| | 1-26 | | Trf Fr DDA 0000472741018106 | 4731 | 13,286.50 |
| | 1-26 | | Trf Fr DDA 0000472741018106 | 4731 | 18,023.50 |
| Total additions | | | | | \$335,175.23 |

Subtractions

| <i>Withdrawals</i> | <i>Date</i> | <i>Serial #</i> | <i>Location</i> | |
|---------------------------|-------------|-----------------|---------------------------------------|---------------------|
| | 1-5 | | Chargeback | \$15,000.00 |
| | 1-8 | 9493 | Wire Withdrawal Prestige Capital 4644 | 77,045.17 |
| | 1-12 | 5574 | Wire Withdrawal Prestige Capital 4644 | 46,736.72 |
| | 1-19 | 9985 | Wire Withdrawal Prestige Capital 4644 | 48,003.10 |
| | 1-23 | 7398 | Wire Withdrawal Prestige Capital 4644 | 94,885.27 |
| | 1-31 | 9259 | Wire Withdrawal Prestige Capital 4644 | 53,504.97 |
| Total subtractions | | | | \$335,175.23 |

Fees and charges

| <i>Date</i> | | <i>Quantity</i> | <i>Unit Charge</i> | |
|--|---------------------------------|-----------------|--------------------|------------------|
| 1-9-18 | Dec Keynav Domestic Repeat | 6 | 15.00 | -\$90.00 |
| 1-9-18 | Dec Lbx Deposited Item Clearing | 3 | 0.08666 | -0.26 |
| 1-31-18 | Chargeback Fee | 1 | 10.00 | -10.00 |
| Fees and charges assessed this period | | | | -\$100.26 |

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* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

- Tell us your name and Account number;
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| | |
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| ADV CR CARD | - Advance from Credit Card |

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- We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

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CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

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P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

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INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.**

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

| | | | |
|-----------------|---|--|--|
| 4 | List from your check register any checks or other deductions that are <i>not</i> shown on your statement. | | |
| Check # or Date | Amount | | |
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| | | | |
| TOTAL → | \$ | | |

| | | | |
|----------------|---|--|--|
| 5 | List any deposits from your check register that are <i>not</i> shown on your statement. | | |
| Date | Amount | | |
| | | | |
| | | | |
| | | | |
| TOTAL → | \$ | | |

| | | | |
|----------|---|--|--|
| 6 | Enter ending balance shown on your statement. | | |
| \$ | | | |

| | | | |
|----------|-----------------------------------|--|--|
| 7 | Add 5 and 6 and enter total here. | | |
| \$ | | | |

| | | | |
|----------|---------------------|--|--|
| 8 | Enter total from 4. | | |
| \$ | | | |

| | | | |
|--|--|--|--|
| 9 | Subtract 8 from 7 and enter difference here. | | |
| \$ | | | |
| This amount should agree with your check register balance. | | | |

